

MOLONGLO FINANCIAL SERVICES LIMITED
A.C.N. 100 097 443

SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus supplements the Prospectus dated **7th of September 2011** issued by **Molonglo Financial Services Limited (the *Prospectus*)**. This Supplementary Prospectus must be read together with the Prospectus. Capitalised terms not defined in this Supplementary Prospectus have the meaning given to them in the Prospectus, unless the context requires otherwise.

This Supplementary Prospectus is dated **7th of January, 2012**. A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on **6th of January, 2012**.

ASIC do not take any responsibility for the content of this Supplementary Prospectus.

No Shares will be issued on the basis of this Supplementary Prospectus and the Prospectus after the expiry date of the Prospectus.

EXTENSION OF OFFER

As noted in the Prospectus, it was a condition to the Offer that the Company receive applications (and payment) for at least **750,000 (\$750,000.00) Shares** by the date (the ***Four Month Date***) which is four months from the date of the Prospectus. The Four Month Date is **7th January, 2012**.

To date, the minimum subscription condition has not been satisfied. As at the time of the preparation of this Supplementary Prospectus, applications have been received for **547,700** Shares.

As the minimum subscription condition has not been satisfied by the Four Month Date, the Company is required by section 724 of the Corporations Act to take one of a number of actions. Of those actions, the Company has decided to issue this Supplementary Prospectus and grant the withdrawal rights described below. Accordingly, if the minimum subscription condition has not been satisfied by the date which is four months after the date of this Supplementary Prospectus (ie by **7th May**), the Company will again be required to take one of a number of actions specified in the Corporations Act.

Thus, unless the Offer is further extended or amended, Shares will not be issued unless the Company receives applications (and payment) for at least **750,000 (\$750,000)** Shares by **7th May 2012**. However, the Directors are confident this condition will be able to be satisfied earlier than that date.

REVISED INDICATIVE TIMETABLE FOR THE OFFER

In light of the above, the new indicative timetable is as follows.

Event	Date
Offer closes	7 th May 2012
Shares expected to be allotted	750,000
Certificates expected to be dispatched	7 th July 2012

These dates are indicative only and are subject to change. The Company has the right, in its absolute discretion, to close the Offer early or to extend the closing date, without notice. If the closing date for the Offer is extended, the subsequent dates may also be extended accordingly.

WITHDRAWAL RIGHTS

An applicant who, as at 5pm on the **7th January, 2012** has lodged an application for Shares offered under the Prospectus, has the right to withdraw their application and be repaid their application money (without interest), provided that the request for such a withdrawal is received by the Company within one month of this Supplementary Prospectus. Any such applicant who wishes to withdraw their application can do so by sending their request to the following address:

**The Company Secretary
Molonglo Financial Services Ltd.
PO Box 321
Calwell ACT 2905**

Requests for any such withdrawal must be received by the Company prior to 5pm on the **7th February, 2012**.

Signed by JAYSON HINDER on behalf of the Directors of **MOLONGLO FINANCIAL SERVICES LIMITED**, all of whom have consented to the issue of this Supplementary Prospectus.



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**Chairman Jayson Hinder
Molonglo Financial Services Limited**