Stockbroking Pro platform

Platform quick guide

This concise guide has been put together to help you quickly familiarise yourself with the many features and tools available on the Bendigo Invest Direct Pro Platform.

Learn where to find products to trade or invest in, access market news, how to access charts, place different types of orders, monitor positions and more.



Bendigo Invest Direct Pro platform

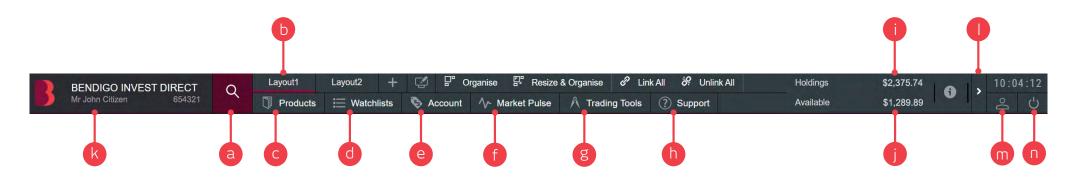
This quick guide will help you get to know the following features:

- 1. Navigation tool bar and account
- 2. Product library
- 3. Dropdown menu navigation
- 4. Placing an order
- 5. Algorithmic trading
- 6. Your account module
- 7. Your options account
- 8. International share trading
- 9. Margin loan
- 10. Watchlists
- 11. Advanced charting
- 12. Stock-specific market information
- 13. Module linking
- 14. Market pulse and trading tools
- 15. Settings
- 16. Handy hints



1. Navigation toolbar and account

Access our advanced tools and features, switch layouts, set preferences and monitor your account



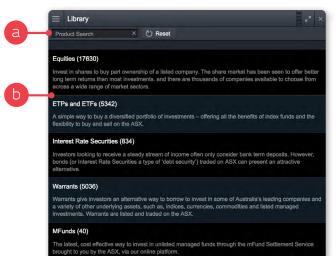
- a. Enter a stock code or name in the 'Quick Search' field
- **b.** Switch between different saved screen layouts. Click the layout name to rename your layout, or hover over the layout name to access further layout options.
- **c.** Open the product library to search for and filter the products you want to trade or invest in
- d. Open an existing watchlist or create a new one
- e. Manage your existing positions and orders, view your trading history, confirmations, statements and access the Options analytics tool
- **f.** Get the latest market information with our market pulse tools, including ASX announcements and Reuters news

- **g**. Access a range of our trading tools, including a number of alerts to help you identify trading opportunities
- **h.** Access our standard platform, account forms, platform tour videos and user guides, contact details and terms of use.
- i. The current value of your holdings
- j. Funds available to place an order
- **k.** Your currently selected account number and name. Click here to select a different trading account
- I. Hide the account value details
- m. Access preferences and settings
- n. Securely log out of the platform

2. Product library

Use the search and filter functions in the product library to find the products you want to trade

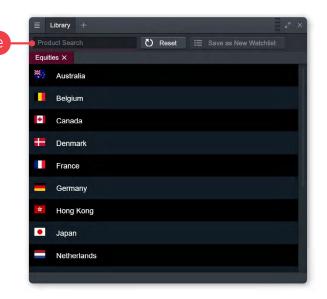
- **a.** Type in the name of the product you want to search for
- Filter by the class of an instrument, including Equities, Exchange Traded Products, Warrants and Interest Rate Securities
- **c.** Filter products by sector, industry group, derivative issuer or series
- **d**. Click on a product's bid or offer price to open an order ticket
- e. For international shares, we have included a new country filter when selecting Equities



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Indices (65)

dices allow investors to gain an insight into the performance of an asset class or a segment. They are sed as the underlying for various financial instruments and to benchmark the performance of portfolios esigned to replicate the performance of a given asset class.

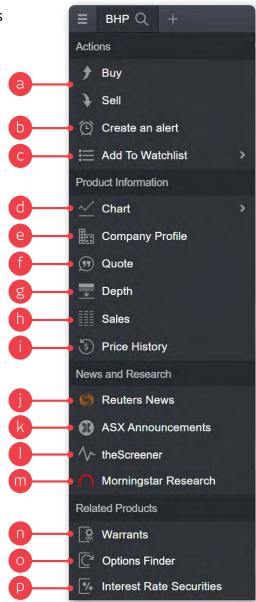


≡ Library +							_ w ⁿ
Product Search	🕐 Reset 🖽 Sav	e as New Watchlist					
Equities \times Australia \times	Sector 🔻						
CODE	ASX Internal (120)		LAST	+/- PRICE	+/- %		
🚺 14D	Communication Services (79)	S LIMITED	0.215	0.000	0.00%	0.215	0.220
🗈 1AD	Consumer Discretionary (136)	D	0.180	0.000	0.00%	0.180 🔪	0.180 🖠
1ADO		D	0.002	0.000	0.00%	0.005 🍾	0.035 🖠
1AG	Consumer Staple (74)	red	0.042	0.000	0.00%	0.042 🔖	0.048 🖠
1) 1ST	Energy (149)	MITED	0.036	0.000	0.00%	0.035 🍑	0.036 🗲
1) 2BE	Financial (125)		0.048	0.000	0.00%	0.050 🍾	0.058
BEO	Health Care (179)		0.002	0.000	0.00%	0.003 🔪	0.006 🖠
: 360	Industrials (150)		4.300	0.000	0.00%	4.320 🔪	4.250
3DA	Information Technology (195)	RNATIONAL LTD	0.645	0.000	0.00%	0.645 🍾	0.645
: 3DP	mormation rechnology (195)	MITED	0.705	0.000	0.00%	0.750	0.670 🖠
3MF	3D METAL	FORGE LIMITED	0.240	0.000	0.00%	0.260	0.240
1) 3PL	3P LEARN	ING LIMITED	1.275	0.000	0.00%	1.235 🔪	1.285
: 4CE	FORCE C	OMMODITIES LIMITED	0.020	0.000	0.00%	0.019 🍾	0.020 🖠
: 4DS	4DS MEM	ORY LIMITED	0.190	0.000	0.00%	0.190	0.180

3. Dropdown menu navigation

Click the dropdown menu icon next to a product name to unlock product-specific options

- a. Open a new order ticket for the product
- **b.** Create a new alert
- c. Add this product to one of your watchlists or create a new one
- d. Open a new chart
- e. View important general information on the company selected
- f. View a quote panel
- g. Open a depth window
- h. Open a course of sales window
- i. View the full price history
- j. View Reuters news articles related to the company
- **k**. View recent ASX announcements issued by the company
- I. View fundamental research from theScreener
- m. View Morningstar's Quantitative Equity Research report
- n. View all related Warrants for the product by expiry, type and strike
- **o.** View Options Finder for this product. This drop down menu is applied across all traders using ETOs, Equity ETOs and ETF ETOs
- p. View all Interest Rate Securities associated

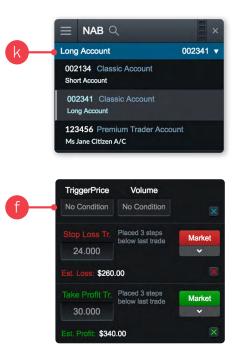


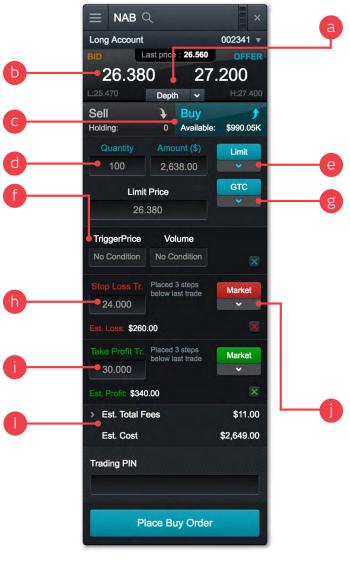
4. Place an order

Click any buy or sell price on the platform to launch an order ticket

- a. View the last traded price, current bid and offer prices, as well as depth or course of sales on the order ticket
- b. Click on the bid, offer or last price to pre-fill the 'Limit Price' field
- c. Click the buy or sell button to change the order type
- d. Enter the quantity or \$ amount you wish to buy or sell
- e. Select the order instructions choose between
 'Limit' or 'Market'. Another optional order instruction is to use algorithmic trading. You will first need to enable the feature. (See page 7)
- f. Add an optional condition to the order, e.g. buy if the price is at or below \$x.xx or volume traded for the day reaches a certain level or the stock has traded a minimum volume. For volume based conditions, we have moved the Conditions entry field into a separate section of the order ticket
- g. Select an expiry 'Good Till Cancelled' (GTC),'Day Only' or a specific date
- **h.** Add a stop loss order to protect against adverse price movements
- i. Add a take profit so that you can automatically exit your position when an advantageous price is reached
- Stop loss and take profit orders can be 'limit', 'market' or 'trailing'

- k. Account selector If multiple accounts are attached to a log in, then when you select the drop down menu in the top left corner, a new drop down appears at the top of the order ticket
- I. View the estimated brokerage including fees and total cost of the order (buy trade), or total return (sell trade)





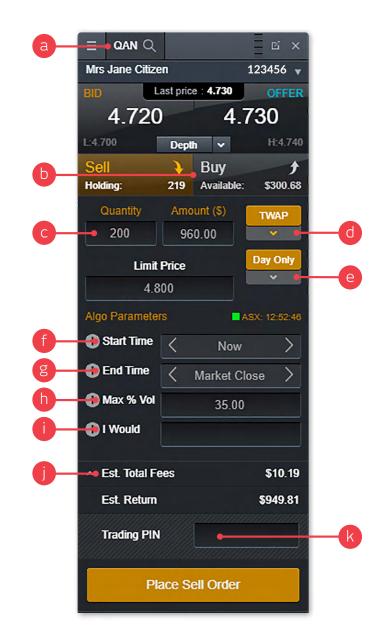
5. Algorithmic Trading

Our algorithmic trading strategies allow you to execute orders using automated pre-programmed trading instructions, which account for various criteria including price, time, volume and, quantity.

We offer a range of advanced algorithmic order types, including time-weighted average price (TWAP), volume-weighted average price (VWAP), Target Open and, Target Close. You will first need to enable this feature, via the "Not Enabled?" link on the order instruction dropdown.

- **a.** Enter the stock you want to trade (Note: algorithmic trading is only available on the top 200 ASX-listed stocks)
- **b.** Click the buy or sell button to change the order type
- c. Enter the quantity or \$ amount you wish to buy or sell
- d. Select the algorithmic order instruction
- e. Expiry is 'Day Only'
- f. Select the start time. This is the time you specify for the algorithmic order to start trading in the market*
- **g**. Select the end time. This is the time you specify for the algorithmic order to stop trading in the market*
- **h.** Set your max volume (optional). This is the maximum percentage that your order can trade as a proportion of total market volumes*
- i. Enter your 'I would' price (optional). This is the price at which your algorithmic order will exit the strategy and attempt to complete the order*
- j. Estimated fees, click to expand
- **k.** Enter trading PIN to place your order

*These fields are applicable for TWAP and VWAP instructions only. For Target Open and Target Close instructions, fields (f-i) will not appear on the ticket.



6. Your Account Module



- a. Change table settings, add, remove or rearrange data columns
- Switch between the 'Positions', 'Orders', 'Profit & Loss', 'Profit & Loss' and 'History' tabs
- **c.** View the product's context menu

- d. Trade and pricing information
- e. Market data from theScreener
- f. Number of units held

Morningstar Research

Related Products

R Warrants

Settings

C Options Finder

Table Settings
 Restore Table Settings

≡ AAPL:US Q

Manage your existing positions and pending orders, and view your entire account history

6.2 Orders

- a. The status of your order
- **b.** Quantity that has been filled, or that is unfilled and still on the market
- **c.** Stop loss and take profit instructions
- d. Modify or cancel the order via the buttons



View and edit the quantity and average entry price of all holdings and see real-time profit or loss data for all your holdings.

														Mr John Citize	en (253792) .ast price : 189.470	OFFE
				а			þ	Ç					Ψ	189.4		9.480 H:189.49
Positions (58)) Orders (73) ×	< Profit & I	Loss (0) Histo	orv.	+								= , ×	Sell Holding:	Sales Buy 0 Available	
		CBA	Q Reset								CSV	Ŧ	Down bad	Quantity		Limit
	LAST \$ STRIKE \$	ORDER TYPE \$	ORDER QUANTITY \$	STATUS \$	TYPE	BUY/SELL	FILLED \$	S / L TRIGGER \$	ORDER PRICE \$		BID	OFFER	ACTIONS	4	1,005.86	~
Options CBAB37	0.000 67.730	Limit Buy	1	Processing	Call 🔺		0		1.220	12:	0.000 ¥	0.000 🕈	+ / 8	Lim	USD 1.32896 it Price	Day Only
 Equities CBA 	68.110	Limit Buy	10	Open	Stock		0		65.000	65(65.000 👌	75.000 📌	+ / 8	18	9.220	
CBA	68.110 68.110	Limit Buy	666 100	Amending Waiting(Q)	Stock Stock		0		6.000 100.000	3,99€ 10,000	65.000 }	75.000 \$	+/8	> Est. Total I	Fees	\$19.9
CBA	68.110 68.110	Cond Sell	5	Active	Stock		0	≤ 66.000	65.000	(78(65.000 }	75.000 \$	+/8	Fx Buffer		\$20.5
CBA	68.110	Cond Sell	3	Active	Stock					C	65.000 🔖	75.000 📌	+/8	Est. Cost		\$1,046.3
CBA CBA	68.110 68.110	Limit Buy Limit Sell	20 12	Waiting(Q) Waiting(Q)	Stock Stock		0		80.000 123.450	1,60(-1,481	65.000) 65.000)	75.000 🕈		Trading PIN		
CBA	68.110 68.110	Limit Buy Cond Buy	100 22	Open Waiting(Q)	Stock Stock		0		64.420 81.750	6,442 1,798	65.000 } 65.000 }	75.000 🕈				
														F	lace Buy Order	

≡ Pos	sition	s (23)	Orders (43)	Profit & Loss (63)	× н	listory	+						~ ×
			•									Download	CSV 🔻
CODE ¢		ALERTS	COMPANY NAME \$	LAST ¢	+/- PRICE \$		UNITS HELD \$	NET AVERAGE PRICE AUD \$	COST AUD \$	MARKET VALUE \$	MKT VALUE AUD	DAY GAIN AUD	P&L AUD +
900:HK	D		AEON CREDIT	6.560	▲ 0.010	0.15%	100,000	6.132	613,215.00	656,000.00			
900:HKG	NA						36,000	6.04	217,530.72				
990:HKG	NA						1,300,000	0.20	268,359.00				
999:HKG	NA					-	10,000	14.24	142,425.00				
A:NYS	NA						1,696	37.45	63,529.39				
AA:NYS	NA				-		3,966	51.21	203,129.83				
AAC:NYS	NA						100	20.26	2,026.55				
> AAPL:US	D		Apple Inc	186.870	-0.630	0.33%	520	10.000	5,200.00	97,172.40			
AAT:NYS	NA						100	9.56	956.00				
ABCD:NAS	NA						1,000	5.81	5,810.44				



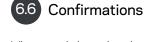


This module provides you with a line-by-line history of all orders, as well as any online receipts or invoices and alerts. Click the pop-out icon to view the full details of an entry.

■ Positions (58)	Orders (73)	Profit &	Loss (0) Hi	story	×							× ^۳	
	ь.										Download CS	v	
CODE	DETAILS	RECEIPT ID	CREATED	ORDER TYPE		STATUS	QUANTITY	PRICE	EXPIRY	BROKERAGE	VALUE	ACTIONS	5 ^
CBA		1808500001	26/03/2018 10:02	Buy		Filled	10	85.750	GTC	11.00	868.50		
CBA		1808500001	26/03/2018 09:00	Buy		Order Opened	10	85.750	GTC				
CBA		1808500001	26/03/2018 09:00	Buy		Order Placed	10	85.750	GTC				
BHP		1805800144	15/03/2018 14:14	Buy		Finished	17	30.000	GTC				
BHP		1805800144	15/03/2018 14:14	Buy		Filled	17	30.000	GTC	11.00	521.00		
BHP		1805800139	15/03/2018 14:14	Buy		Finished	40	39.000	GTC				
BHP		1805800139	15/03/2018 14:14	Buy		Filled	20	39.000	GTC		780.00		
BHP		1805800139	14/03/2018 13:27	Buy		Partial Filled	10	39.000	GTC		390.00		=
O TI O		1005000444	00/02/2010 15-56	Dane		Elalahad	75	50 000	ото				

6.5 Transfer funds

Request funds transfer between trading accounts, or to external linked bank accounts. Simply select 'Account' then 'Transfer Funds', this module will then open in our Standard platform



View and download all options trade confirmations by selecting 'Account' and then 'Options confirmations'. This module will then open in our Standard platform



View and download full trading account by selecting 'Account' then 'Statements'

Transfer Funds

Transfer Funds How to Deposit How to Withdraw External Bank Account Setup

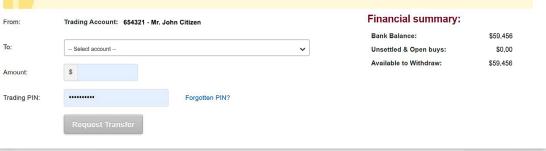
Create a funds transfer request

Use this page to withdraw funds from your trading account to a nominated external bank account or to request a transfer of funds between trading accounts.

Your online trading account balance will update when the transfer is requested and you will receive a confirmation email when it has been processed by us. In some cases, we may need to contact you to confirm some details of this withdrawal before it can be finalised.

Withdrawals can take up to 2 business days before the funds are available in your nominated external bank account.

Your available to withdraw balance does not include funds from unsettled sale transactions, and this may differ from your available to trade balance.



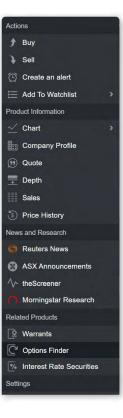
This Financial Yea	ar 🔻						CSV	🔻 🗄 Download
CODE	CONFIRMATION	# ORDER TYPE	TRADE DATE	SETTLEMENT DATE	PRICE	QUANTITY	BROKERAGE	GST
> AAL:US	196315	i8 Buy	09/01/2018	11/01/2018	51.4000	100	29.95	0.00
> 1301:JP	196323	5 Buy	19/01/2018	23/01/2018	68.3235	20	9.00	0.00
> NAB	196349	0 Buy	23/03/2018	27/03/2018	7.5000	30	0.00	0.00

Trading Ac	count Statement	Cash Accou	nt Statement		2 ¹⁷ ×
Filter By Timeframe:	: Last 4 Weeks 🔻				PDF 🔻 🕁 Download
Open Balance +/- \$:	-968.60 C	lose Balance +/- \$	i: 0.00	Total Debit +/- \$: 6,8	50.72 Total Credit +/- \$: 5,882.12
DATE	REFERENCE	ТҮРЕ	VALUE +/- \$	BALANCE +/- \$	DESCRIPTION
25/05/2018	5581700	RG	963.58	0.00	WdI SUNCORP 123-456 452799162 5551648
25/05/2018	5581696	RG	963.23	963.58	WdI SUNCORP 123-456 452799162 5549577
24/05/2018	4410385	PG	-59.95	1,926.81	Dep SUNCORP 123-456 452799162
24/05/2018	4410381	PG	-740.05	1,866.86	Dep SUNCORP 123-456 452799162 5545357
24/05/2018	4410377	PG	-821.53	1,126.81	Dep SUNCORP 123-456 452799162 5546973
23/05/2018	109273	JG	59.95	305.28	JNL109273 Free Trade. Ref:5551648
23/05/2018	5551648	СВ	-963.58	365.23	Bght 700 G13:SG @ 1.2908

7. Your options account

Locate the options finder tool by selecting from the dropdown next to a stock code. This tool allows you to filter and build out your options strategies.

a		D) d		2	Y		g			Y			Y				
		_		_					_			_					_		
Options F	inder																		<u>⊮</u> "? ×
ANZ	Q _	/ Long Call 🔻	Expiry	🔻 🎮 Тур	e 🔻 🔄 St	rikes 🔻	Ö				Contra	icts:	t 🖉 Include	Underlying:	÷	Est. Pre	mium:		Trade Strategy
derlying			Performance(,	Bid					Low		Close	Volume			VWAP		l Hist Volati	
ISTRALIA AND NE	W ZEALAND BA	NKING GROUP	P∐ ▲ 0.430 (1	.64%) 26.63	3 26.630) 26	6.640	26.350	26.700	26.290		26.200	3.06M	81.15M	12,960	26.50	6.02	14.41%	14.41%
			Strategy requir	es: Buy 1	Call				LearnM					Strategy re	equires:	No Puts			
									STRIKE PRI										
									June 21st 2018	(6 days)								
ANZ5U7		0.642	250	0.600 🍾	0.850 🌶		250		26.000) 🔺		ANZ5V7	0.215	0.024	250		0.020 🕨	0.085 🗲	250
😰 ANZ3X7	0.200	0.258	250	0.250 🍾	0.340 🌶		250	50	26.50) 🔺		ANZ3Z7		0.146	250)	0.120 🔖	0.185 🌶	250
ANZ5X7	0.070	0.060	250	0.030 🔖	0.100 🗲		500	579	27.000) 🔼		ANZ5Z7		0.449	250)	0.365 🍾	0.475 🗲	250
ANZ4F7	0.020	0.007			0.050 🌶		250	530	27.50) 🔺		ANZ4G7		0.896					
ANZ6F7		0.000			0.050 🗲		250	0	28.000			ANZ6G7		1.389					
								•	June 28th 2018	(13 days	;)								
😰 ANZG19	1.335	1.096			-			143	25.510) 🗉	$\mathbf{>}$	ANZG29	0.090	0.019					
ANZTM8	0.430	0.682	250	0.715 🕨	0.830 🌶		250		26.000			ANZTN8	0.115	0.083	120		0.110 🔖	0.145 📌	250
ANZTD7	0.990	0.662			-			1,368	26.010		\mathbf{i}	ANZTE7	0.150	0.085		-			
ANZQN7	0.380	0.340	500	0.355 🔖	0.445 🌶		250	808	26.50		-	ANZQ07	0.230	0.248	250)	0.220 🔖	0.285 🌶	500
ANZQ49	1.460	0.330	-		-		-	280	26.510			ANZQ59	0.380	0.253				-	
ANZTK8	0.105	0.132	150	0.145 🔖	0.185 🌶		250	1,880	27.000			ANZTL8	0.775	0.543	250		0.445 🔪	0.550 🗲	250
ANZTF7	0.225	0.128						12,130	27.010			ANZTG7	0.900	0.551					
ANZQP7	0.030	0.038	250	0.020 🔖	0.070 🌶		250	2,676	27.500			ANZQQ7	1.130	0.950	250		0.755 🍾	1.020 🗲	250
> ANZQM8	0.165	0.036						2,701	27.510	-		ANZQN8	0.330	0.959					
ANZNP8	0.010	0.007			0.050 🌶		500	4,603	28.000			ANZNQ8	1.280	1.419	250)	1.165 🔖	1.565 🌶	250
T								— T		-	-T-								



- a. Enter the stock code to the underlying options security
- b. Select from the list of pre-determined strategies
- c. Select the expiry date from the menu
- d. Select between American or European options
- e. Select the number of strikes you want to display

- f. You can refresh your settings with one click
- g. Strike price is displayed
- h. Enter number of contracts you wish to trade
- i. If trading a Buy write, the underlying stock price will be displayed
- j. Your estimated premium will display

- k. Confirm your strategy by clicking 'Trade Strategy'
- I. View underlying quote bar including dividend yield, historical and volume volatility
- m. View selected 'Calls'
- n. View selects 'Puts'

When placing an options trade, use the real time pay off diagram to help assess the strategy. Once your strategy is complete, you can place a trade using the same module.

Options Or	rder Ticket - ANZ					▲ 1.67% 0.440	26.630	26.650		Strategy Analy	rtics				
Underlying S	ecurity Details									Payoff	Value				
Last 26.640	Open 26.350	High 26.700	Low 26.290		Prev Close 26.200	Volume 3.08M		Value 81.89M		Net DR	116.00				
Trades	26.330 VWAP 26.508	Туре	26.290 RY FULLY PAID	Status		Div Yield		list Volatility		Max Profit	84.24				
13,085	26.508	ORDINA	RY FULLY PAID	Open		6.02	1	14.41%		Max Loss					
Your Order [Details											21.65) 20 Unde	6.64 rlying Price	32.36
Options Strategy	Strategy L	abel trategy description	Est. Premiun	n Margin (\$) (DR)	Est. Fees (\$) -66.00	Est. Risk I	Margin (\$) -	Est. Total (\$) -240.	00	Volatility 14.41		Last 26.640	Date	Risk Free Rate (%)	Div Yi 6.0
-				EXPIRY	ORDER PRICE						DELTA	GAMMA		VEGA	RHO
	ANTITY CODE	STRIKE \$ 26.000 +	TYPE	28/06/2018	0.755	THEO 0.676	0.715 🔪	0FFER 0.835 📌		THEO 0.676	0.824	0.415	THETA -0.006	0.012	0.004
	2 * ANZTK8 Q			28/06/2018	0.175		0.145 🗼	0.185 🗲		0.119	0.299	0.486	-0.009	0.017	0.002
				Net Debit:	\$116.00	-111.40	Request	t Quote							
							inder		5						

- **a.** After selecting your strategy on the options finder tool you will be able to place a trade
- b. Your strategy will display on the order ticket
- **c.** Use the real time pay off diagram to analyse your chosen strategy
- **d**. Change the Volatility, Date, Risk Free Rate and Dividend Yield to assess the strategy with different valuation parameters
- e. Once you've completed the setup of your strategy, click 'Place order'
- f. Adjust the order price for each leg of the strategy
- g. Click Request For Quote (RFQ) to request Market Makers to provide a bid and offer price that they would be willing to trade at.

8. International share trading

Click any buy or sell price on the platform to launch the order ticket

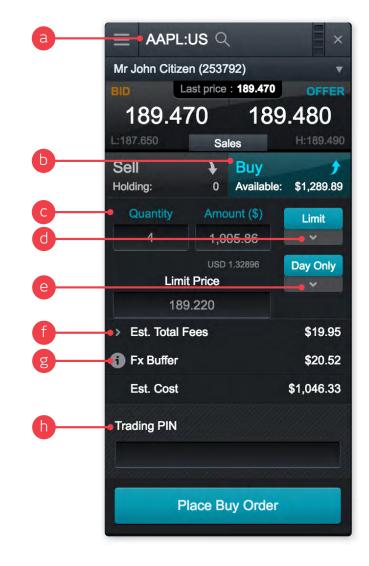
- a. Enter the international stock you want to trade
- b. Click the buy or sell button to change the order type
- c. Enter the quantity you wish to buy or sell
- d. Select the order instructions 'Limit price'
- e. Select an expiry for your order 'Day Only'
- f. Estimated fees, click to expand
- g. FX buffer rate this is applied to buy orders only at the time of placement to protect against currency movements. Any excess buffer will be unlocked on order execution
- h. Enter trading PIN to place your order

Order instructions:

Limit price – A maximum price on a buy order or a minimum price on a sell order. If the market doesn't reach the set price, the order won't be executed

Expiry definitions:

Day Only – This type of order will expire at the end of the day if it has not filled



9. Margin Loan

Trade online in real-time using a margin loan from a linked margin lending account

Your margin loan is fully accessible on the Pro platform. You can view your current loan details, investments and collateral, as well as trade online with authorisation from your margin lender provided in real-time.

- a. When you select an account with margin loans enabled, you can access the 'Margin loans' module from the Account menu
- Key loan details are provided at the top of the module. This data is provided in real-time by your margin lender
- **c.** View a list of current investments, with lending values and ratios

- d. View any collateral lodged with your margin lender
- e. View details of managed funds held on your margin loan
- **f.** View examples of your borrowing power at different lending ratios

🗞 Account 🗸		estrients Collateral	Managed Funds					
Margin Loans	Total Market V	/alue (\$): 64,879.34		: -48.91		Lending Value	e (\$): 46,921.63	Unsettled Equity Trades (\$): 0.00
Positions	Available Fund	ls (\$): 78,655.19	Cash (\$): 0.00			HIN: 0012345	56789	Holder Name: MR JOHN CITIZEN < MARGIN
Orders	Fixed Loan (\$):	: 0.00		-31,733.56		Amount Borro	wed (\$): -31,733.56	Provider: Leveraged Equities
Profit & Loss	CODE \$	DESCRIPTION	PRICE (\$)		MKT VALUE (\$)	LEND. RATIO (%)	LEND. VALUE	
1 Kata at	BEN	Bendigo & Adel. Bank	13.00	900	11,700.00	75	8,775.00	
History	MGE	Magellan Global Eqt	2.69	5,000	13,450.00	65	8,742.50	
Transfer Funds	S NAB	National Aust Bank	33.91	324	10,986.84	75	8,240.13	
	QUB	Qube Holdings Ltd	2.44	5,000	12,200.00	65	7,930.00	
Confirmations	> TLS	Telstra Corp Ltd	6.39	1,500	9,585.00	80	7,668.00	
Statements	WOW	Woolworths Ltd	27.83	250	6,957.50	80	5,566.00	
	Totals:			12,974	64,879.34		46,921.63	

10. Watchlists

Create watchlists containing your preferred products to watch and respond to market movements

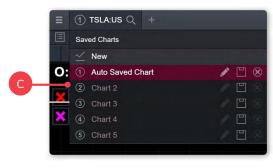
	ЬС									E										d				
																				F				
Watchlists 🔻		stocks 🕀																			2 E X			
		ALER		OPEN ¢	HIGH \$	LOW				TAL VOLUN			DTAL TRADES	+/- PRICE			DATE	UNITS		BID				
ew Watchlist	(i) ANZ	0	25.120	25.310	25.330	25.08			25.250	520,02		,131,109	1,110							25.120 🔪	25.140			
	BEN BOQ	9	9.750 8.330	9.840 8.380	9.860 8.400	9.74		350	9.807	68,18 53,49		668,735 447,271	277 227	-0.1 -0.0		1.01% 0.83%				9.740 ¥ 8.320 ¥	9.760			
X200	E CBA	ő	87.850	8.380	8.400 88.710	8.32 87.74		400	8.361 88.178	53,49 212,90		447,271	1,877	-0.0		• 0.83% • 0.86%				87.840	87.860			
×200	E FFF		0.235	0.235	0.235	0.23		240	0.235	35,00		8,225	5	-0.0		7 2.08%				0.235	0.240			
	MOC		1.650	1.650	1.670	1.65		340	1.650	59,50		98,223	18	. 0.0		. 0.60%				1.650 >	1.670			
nking Stocks	(1) MYS		∃ Banking Stocks						1200	10.22												and the owned	-	
	() NAB		= Banking Stocks																				." Ľ ×	
erging ideas	() WBC		General			EN O	HIGH \$		PREV CLOSE \$		AP PRICE	TOTAL VOLUM			TAL TRADES				DATE	UNITS			OFFER	
			Banking Stocks		.120	5.310	25.330	25.080	25.400		25.250	522,11			1,131							25.120 🔪	25.130 🗲	
es list of stocks					.745	9.840	9.860	9.740	9.850		9.807	68,25			281				_			9.740 🔪	9.750 🎓	
					.330	8.380	8.400	8.320	8.400		8.361	53,49			227							8.320 🔪	8.330 🗲	
			Actions		.810	8.380 0.235	88.710 0.235	87.740 0.235	88.620 0.240		88.178 0.235	213,11			1,891 5							87.810	87.820 🗲	
jor Energy			Reuters news		.235 .650	0.235 1.650	0.235	0.235	0.240		0.235	35,00 59,50		225	5 18							0.235	0.240 🗲	
			Remove All Products				1.070	1.050	1.040	, <u> </u>	1.000	58,50	o 90,.	223	10	. 0.010	▲ 0.00%					1.050 🔶	1.070 7	-
jor Indices				= Bankir	ig Stocks 🔍 🛛																			
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iers			Settings	1 ANZ	13,360,14	3 1,1	63 -0																25.120	
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Watchlist				BOQ	458,13																		8.320 🔪	
watchilist			C Restore Table Sel		18,993,79				0.90%														87.810 🔪	
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oular Products				MOC	98,22		18 🔒 🚺		0.60% 1.35%														1.650	
				I NAB	12,596,87				1.35%														5.110) 25.170)	
ISF watching list				: WBC	13,393,05				0.66%		-												22.300	
					10,000,00	1,4	-		0.0076														22.300	
op 200																								
p 200																								

- **a.** Create a new Watchlist, then add products using their dropdown menus or simply drag and drop a product onto the watchlist module
- **b.** Use the 'Settings' menu item to rename the watchlist or change the colour of the module. Use 'Table Settings' to add, remove or re-order data columns
- c. Sort watchlists by code, name (if selected in options), or price
- d. Click a bid or offer price to open an order ticket
- e. Add purchase details, this is useful for tracking real purchases or 'what if?' scenarios
- f. Add products quickly, just hit '+' and start typing to find the stock

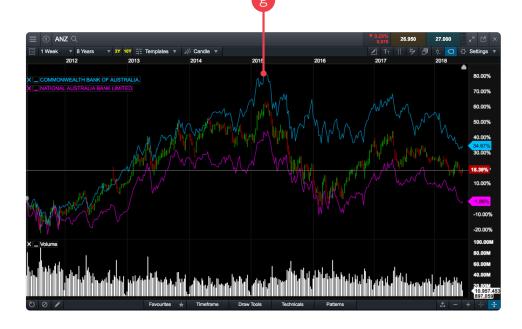
11. Advanced charting

- **a.** Charts include 97 indicators, 39 drawing tools and pattern recognition scanner
- **b.** You can set individual intervals, timeframe, drawing tools and technicals as favourites
 - i. Quick links to these favourites are then added to the chart interface for easy access
- c. Save up to five chart presets. We will automatically save the first chart that you open for a product into saved chart position
 1. To open multiple saved charts for the same product you simply select the desired saved chart through the products context menu
- **d.** Display volume with the ability to add a number of volume indicators:
 - i. Volume by price
 - ii. Price volume trend
 - iii. Volume flow
 - iv. Volume accumulator
 - v. Volume oscillator
- e. The Pro platform will automatically save any chart analysis so when you close a chart down and reopen it, it will look exactly the same as you left it
- f. You have the ability to fully customise the colours of all features, including background colour by selecting 'Settings' in the top right corner, and then save this as default





Comparison Charts





- **g.** Compare the price action of multiple products on one chart. Simply drag and drop a product from your Watchlist into the price action area of any open chart and release
- **h.** To display relative performance, change the Axis Style to 'linear' and the chart will update accordingly. This display shows multiple price axes on the right hand side

12. Stock-specific market information

Stock-specific modules give you the full picture on any product that you select. By using module linking you will be able to switch between your favorite products with speed and ease.



Quote Panels

- a. Drag a product out of a module, use the product context menu or use the quick search field in the header to open a quote panel
- b. View current bid and offer, last price, and high and low prices for the day as well as daily performance values
- c. Use the magnifying glass to change the stock code

					.39% 07.000	
∃ Depth	n: ANZ 🔍			-	0.110 27.820	27.960
st	Open	High	Lov	Prev Clos	Volume	Value
.870	27.670	27.960	27. <mark>6</mark> 20	27.760	4,668,108	128.72M
AP		Trades	-	pe	Status	
575		10,772	•	RDINARY FULLY PAID	Close	\
		VOLUME	PRICE	^ PRICE	VOLUME	
	1	150	27.820	= 27.960	169	
	1	10	27.810	Actions	400	
	2	297	27.800	Buy at 27.810	970	
		17		-	345	
		280		Sell at 27.810	10,115	ŕ
	1	1,750	27.790	Alert me at 27 810	1,000	
	1	150	27.730	20.00	811	
	1	1,800	27.700	28. (80	200	
	1	50	27.650	28. ⁻ 00	3,145	
	1	225	27.620	28. ⁻ 50	5,970	
	2	764	27.600		1,750	
	1	2,500	27.560		1,775	
	3	1,204	27.550		200	
	3	7,500	27.510		2,245	
	23	8,691	27.500	28.170	4,519	
	1	300	27.470	28.190	1,000	
	322	205,771		~	729,434	56



Depth

You can view the market depth of a stock by selecting the 'Depth' option

from the context menu

- a. All buyers at all price levels
- b. All sellers at all price levels
- c. Click a price to expand and see details of individual orders at that price level
- **d**. Price of stock in the market

12.3 Market Calendar

a. Use the Market Calendar to view the latest economic data releases from across the globe and set reminders for future updates. You can find the market calendar under the 'Market Pulse' menu

⊟ Market Caler	ndar +							к ^л Х
Day Week	Month 🔺 🛅	W/E Fri 12 Feb 🔸 👯 Market Impact 🔻 🎮 Country 🔻 🧭 Alerts Only	Search	🕐 Rese				10:33:35
DATE	IMPACT	ANNOUNCEMENT	ACTUAL	SURPRISE	FORECAST	PREVIOUS T	REND ACTIONS	ALERT
(1) 08/02	20:30	Sentix Index - Sentix Investor Confidence	-0.2	-2.1	1.9	1.3		
9th of February 2021								
() 09/02	10:30 😑	Employment - Overtime Pay				(R) -10.8%		
: 09/02	11:01 😑	BRC Retail Sales - Same Store				4.8%	_ <u>+</u>	
() 09/02	11:30 😑	Business Confidence - NAB - Business Conditions				14	• <u>*</u>	
: 09/02	11:30 😑	Business Confidence - NAB - Business Confidence				4	- <u>+</u>	
(1) 09/02	18:00	Trade - Exports MoM (Seasonally Adjusted)			-1%	2.2%	<u> </u>	
: 09/02	18:00 🛛 🔴 🔴	Trade - Imports MoM (Seasonally Adjusted)			-1.1%	4.7%	*	
() 09/02	18:00	Trade - Trade Balance (Seasonally Adjusted)			15.9B	16.4B	*	
: 09/02	20:00 🔴 🔴	Industrial Production - Industrial Output - MoM			0.3%	-1.4%	- <u>+</u>	
() 09/02	20:00	Industrial Production - Industrial Output - YoY			-1.4%	-4.2%	±	
: 09/02	22:00 🥚	NFIB - Business Optimism Index				95.9	_ ±	
10th of February 202								

12.4 Sales

This module displays the 'course of sales' for the selected product. The course of sales can be viewed by selecting the 'Sales' option from the context menu

\equiv anz	Q	×	:
TIME	PRICE	QUANTITY	^
16:10:50	27.8700	1,329	
16:10:50	27.8700	13,671	
16:10:50	27.8700	15,000	
16:10:50	27.8700	137	
16:10:50	27.8700	1,773	
16:10:50	27.8700	39	
16:10:50	27.8700	9,381	
16:10:50	27.8700	430	
16:10:50	27.8700	6,079	
16:10:50	27.8700	33,888	
16:10:50	27.8700	222	



View upcoming dividends for all ASX-listed companies, including ex-dividend and pay dates, cents per share and franking percentage along with comprehensive fundamental research data

12.6 News and ASX announcements

These modules display Reuters news and all announcements released to the ASX. In order to make the information displayed here relevant to a product you are interested in, use the module linking function. You can also click on the pdf icon to launch more information

Code Last Ope	n Hig	h Lo	w P	rev Close	Volume	Value	VWAP	Trades	Туре		Status
NFLX:US 392.870 384	.270 39	5.030 38	3.250 3	79.930	14M	5.69B	389.850	58,334	NFLX		Closed
(i) GENERAL INFORMATION											
											,
									Ann	ual 🌔 Qu	arterly
Report date	12/08	12/09	12/10	12/11	12/12	12/13	12/14	12/15	12/16	12/17	Trend
Vet income vs Operating revenue			-		- 6 -7	-	-				
Period ending date	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Form type	10-K	10-K	10-K	10-K	10-K	10-K	10-K	10-K	10-K	10-K	
File date	2010-02-22	2011-02-18	2013-02-01	2014-02-03	2015-01-29	2016-01-28	2017-01-27	2018-01-29	2018-01-29	2018-01-29	
Operating revenue	1.364B	1.67B	2.162B	3.204B	3.609B	4.374B	5.504B	6.779B	8.83B	11.692B	
Cost of revenue	910.234M	1.079B	1.357B	2.039B	2.652B	3.117B	3.752B	4.591B	6.029B	7.6598	
Gross profile	454.427M	590.998M	805.27M	1.164B	957.224M	1.257B	1.751B	2.188B	2.8B	4.033B	10.7
					578.224M	650.243M	876.927M				

≡ ANZ Q μ [*] ×	\equiv ASX Ar	nnouncements		
	CODE	DATE / TIME	PDF	HEADLINE
REOTERS	> HAV	05/06/2018 19:31	74	Havilah Board Succession Planning (1 page)
loody's: Australia's major banks report steady	> MOY	05/06/2018 19:28	1	Investec provide Credit Approval for \$17.5M Facility (3 pages)
esults, but challenges apparent	> FRX	05/06/2018 19:19	73	Updated Securities Trading Policy (7 pages)
4.05.2018 07:50	> BRK	05/06/2018 19:10	73	Appendix 3B (11 pages)
RIEF-Australia And New Zealand Banking	> MDL	05/06/2018 19:03	71	Ceasing to be a substantial holder from MS (10 pages)
pdates On New Series Of Bonds 4.05.2018 04:47	GAS NA	05/06/2018 19:00	71	Release of restricted securities (14 pages)
4.05.2018 04:47	> STW	05/06/2018 19:00	71	Daily Fund Update (6 pages)
IPDATE 1-New Zealand probes financial	> SLF	05/06/2018 18:59	71	Daily Fund Update (2 pages)
ector oversight after Australian scandals 4.05,2018 04:44	> SFY	05/06/2018 18:59	71	Daily Fund Update (3 pages)
	> TYX	05/06/2018 18:46	-	Lapse of Options and Cancellation of Performance Rights (1 page)
lew Zealand cenbank says domestic banks	> CCV	05/06/2018 18:39	73	Despatch of Entitlement Offer Booklet (1 page)
4.05.2018 03:07	> POW	05/06/2018 18:34	-	Appendix 3B and Cleansing Statement (13 pages)
1177 Australia's Espansial index downs all avec	HGMNA	05/06/2018 18:33	71	Issue & Cancellation of Unlisted Options (13 pages)
BUZZ-Australia's financial index down; all eyes n banking sector inquiry	> SWJ	05/06/2018 18:26	-	Cleansing Notice (1 page)
2 05 2018 05-48	- DDA	05/00/0040 40-00	-	Okanana ta Lana Pasilita (Lana)
2018 Thomson Reuters lick for restrictions	<			

13. Module linking

a. Select a colour tile on multiple modules to link them together. Now if you change the stock code in one module, it will change for all the linked modules

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Minute 5	M. 1M 1D 1	Month 😼 📼	Presels 🚽	Draw Tool	S & A			TIME	PRICE	Q ANTITY	IND, OPEN	OPEN	HIGH		ow	PREV CLOSE	VOLUM	E	VALUE
								07:05:41	85.0000	3,000	26,270	0.000	0.00	3	.000	26.020	258,00		6.82Mil
	1)						5.000	07:05:41	85.0000	28,000	VWAP 26.438		TRADES		TYPE	Y FULLY PAID		STATUS	
							-4.950	07:05:40	84.0000	4,000	1ND. OPEN: 26			SURPLUS VOL			MATCH VOL: 12.	Pre Open	
							84.900	07:05:40	84.0000	20,000		UVERS	VOLUME		HCE A PR		VOLUME	-	ens.
┿ <mark>┙</mark> ┩ _{╈┿} ┷┶							84.850	07:05:40	83.0000	4,000		11	547			1987	1.866	0	
+ 0 , ₀₀ ,							84.800	07:05:40	83.0000	10,000		2	8,446	27			1 350	4	
		ਙ [™] ∎∎	l ope				84.750					1	393	27		1000	1.855	12	
02.40	03.05	00.05	02.25	2.40	02.50	03-55	84.700						600	26			120	7	
03:10 0	03:15 03:20 0	03:25 03:30	03:35 0	3:40 03:4	5 03:50	03:55						-	250		500 B	1.2.2	310	1	
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		AU	-			< > 0 M	100.000K				Showing a max		2 000 852,103	26	and the second second	250	1.000	891	
		41				< > 0 M	100.000K			.* C ×		783	2 000 852,103 Levels + 1	26	and the second second	250	1.000	891 27.320	24.000
∃ Banking		AU BID \$	OFFER \$	THESCR	EENER	< > O M	100.000К	HIGH \$ ¢	+ LOW\$?	e [™] C [™] × PREV CLOSE \$ €		783 ximum of 20 Depth History: BHP	2 000 852,103 Levels + 1	26 oad More	and the second second	250	0.00% 0.00%	27.320	24.000
E Banking	Stocks v		OFFER 5 30.000 \$	THESCR	EENER t 0 70		100.000к I – +	HIGH \$ ¢ 0.000			Price I	783 simum of 20 Depth History: BHP rame All Availa	2 000 852,103 Levels + 1	26 oad More View	100 25	5250	1,163,684 0,00% 0,000 C	27.320 SV 🔻	24.000 🕁 Down
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14. Market pulse and trading tools

Get the latest news and configure alerts on your favourite products

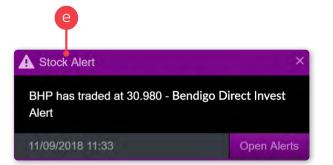
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Rus con

\$3. Utili

e

- a. The Alerts, Watchlists, Positions, Orders and P&L modules highlights if any news has been reported within the last 24 hours
- b. View ASX Announcements as they are released to market. Select 'Market Pulse' then 'ASX Announcements'
- c. 'Movers and Shakers' displays today's biggest movers. Select 'Market Pulse' then 'Movers and Shakers'
- **d**. The Alerts module under 'Trading tools' allows you to set alerts based on price, volume, announcements or status, with alerts being sent by email or SMS
- e. Alerts and order notifications will pop up on the platform as they happen



E Reuters News Q $= e^{\pi} \times$	\equiv ASX	Announcements										
C REUTERS	CODE		DATE / TIM	AE PDF				HEADLINE				
REOTERS	> HAV		05/06/2018 19:	31 🔁		Havilah Board Succe	ssion Planning	(1 page)				
OP NEWS* Asian Companies	> MOY		05/06/2018 19:2	28 🐔	Investec prov	ide Credit Approval for \$	17.5M Facility (3 pages)				
5.06.2018 15:35	> FRX		05/06/2018 19:19	19 🤧	Updated Securities Trading Policy (7 pag							
OP NEWS*-Canada	> BRK		05/06/2018 19:	10 🤧		,	Appendix 3B (1	1 pages)				
5.06.2018 15:35	> MDL		05/06/2018 19:0	03	Ceasi	ng to be a substantial hole	der from MS (1	0 pages)				
ASINO SA : CREDIT SUISSE CUTS	GAS	NA	05/06/2018 19:0	00 🤨	Release of restricted securitie							
ARGET PRICE TO EUR 42.25 FROM EUR) 5.06.2018 15:35	> STW		05/06/2018 19:0	00 🔧		Daily	Fund Update (6 pages)				
	> SLF		05/06/2018 18:59	59 🔁	Daily Fund Update (2 pag							
	> SFY		05/06/2018 18:	59 🔧	Daily Fund Update (3 pag							
UNZ HOLDINGS, LLC ACQUIRES CASE ANAGEMENT COMPANY 5.06.2018 15:35	> TYX		05/06/2018 18:4	46 🔁	Lapse of Options a	and Cancellation of Perfo	rmance Rights	(1 page)				
	> CCV		05/06/2018 18:	39 🔁		t Offer Booklet	(1 page)					
	> POW		05/06/2018 18:	34 🔁	Appendix 3B and Cleansing Statement (13 page							
orth American power transmission outage	HGM	NA	05/06/2018 18:	33 🔧	Issue & Cancellation of Unlisted Options (13 pages)							
5.06.2018 15:34	> SWJ		05/06/2018 18:2	26 🎵	Cleansing Notice (1 page)							
OP NEWS* Africa	> DRA		05/06/2018 18:2	26 🏓		Changes t	o Loan Facility	(1 page)				
ussian central bank sees inflation risks in onsumer demand, salaries 306.2018 15:34		ers & Shakers: Top	200, Value	CURRENCY	+1- %	VALUE	BID	µ ⁿ × OFFER				
OP NEWS*-U.S. Companies	> ANZ	29.160	+/- PRICE	AUD	+/- % 5.19%		0.000	0.000				
5.06.2018 15:34	> NAB	29.160	-0.740	AUD	271%	293,163 1,979,285	26.380	27.200				
3.19M Harris-Waller Counties Municipal tility SAMCO Capital Markets	> RIO	83.800	▲ 0.250	AUD	▲ 0.29%	2,391,023	26.380 ¥ 74.000 ¥	0.000				

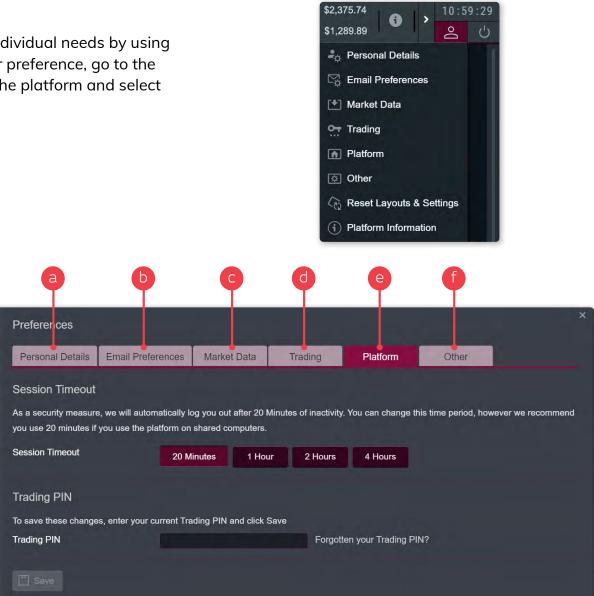
My Alerts	New/Edit Ale	t							и л	×
CODE		ENABLED	TYPE	DESCRIPTION	FIRED	SITE	SMS	EMAIL	AM	EN
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> SPOT:US		1	Price	Last Sale at or above \$160.00	0	~	1			×
> PAH3:DE	D	~	Price	Last Sale at or above \$157.00	0	1	1			×
> BHP			News	Announcement received	1	1	1			×
> BHP		~	Price	Last Sale at or above \$25.000	0			1	1	×

15. Settings

Configure your account and platform to suit your individual needs by using the inbuilt preferences and settings. To update your preference, go to the 'User preferences' menu on the top right corner of the platform and select 'Personal Details' option

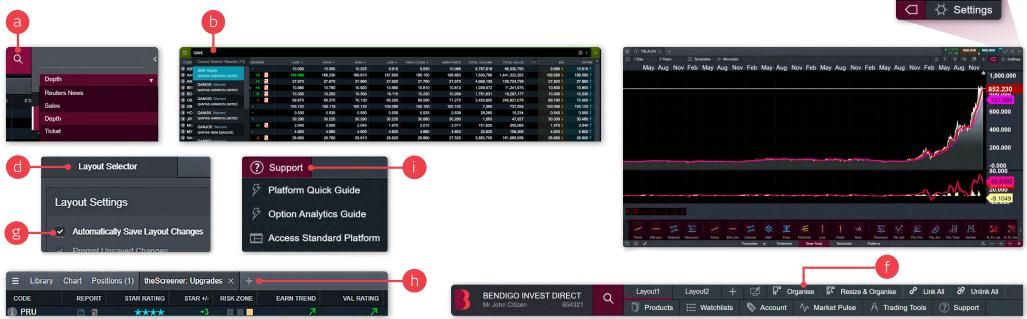
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- a. Change your login code, password, email address or mobile phone number
- **b.** Manage and opt-in to various Bendigo Invest Direct email communications
- Manage your 'Market Data' package select delayed, live (click to refresh) or dynamic (streaming) data
- d. Change your trading pin on your account in this tab. You can also enable or disable your trading PIN. We recommend the use of a trading PIN for additional security, however we also give you the option to disable it if you wish
- e. Select how long the platform should keep you logged in if you are not actively using it. Shorter periods are recommended for public computers, but you can choose whichever period best suits your needs
- f. Set other preferences including personalisation of page refresh and audio notifications



16. Handy hints

Additional features you can use to make the most of the platform like our platform guides and videos



- a. 'Quick Search' provides an option to choose the default module (chart, ticket or quote panel) that is loaded when selecting a product
- b. You can drag and drop a product into an existing watchlist, onto your platform screen to open a price quote window, or over an open chart to quickly change the product you are looking at
- **c.** You can 'pop out' most modules from the platform to monitor or place trades while viewing other websites or applications

- **d.** Double-click anywhere in the module headers to make the module go full screen (double click again to go back to the previous state)
- e. Scan multiple products quickly over multiple chart intervals using the module linking feature, you can also simultaneously update modules including charts, order tickets and research on a single product
- f. 'Organise' and 'Resize' layout options when opening a number of modules within the platform. This feature will organise your platform into a clean looking format either vertically or horizontally (whichever will fit your screen best)
- g. Automatically save layout changes (enabled by default) and position new windows into gaps within the layout. Click the 'screen icon' to open 'Layout Selector'
- h. You can add multiple modules to a single window to save space on your layouts. You can do this by clicking on the plus button next to the module name. You can add the Product Library, Charts, Watchlists, Account and Market Pulse options.
- i. Learn more about our platform using the platform quick guides available under the Support menu



Bendigo Invest Direct

GPO Box 5351 Sydney NSW 2001

1300 788 982 www.bendigobank.com.au/personal/investing/share-trading

The information in the Pro Platform Quick Guide is general advice only and does not take into account of your personal objectives, financial situation, or needs. You should consider its appropriateness to your circumstances before acting on this information.

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