



Grant Application Reference No. \_\_\_\_\_

## Who are we

**Q.**

Who is **Bendigo & Adelaide Bank** (B & A Bank)?

**A.**

*Bendigo & Adelaide Bank is the 5<sup>th</sup> largest retail bank in Australia with assets under management of more than \$65.7 billion. It was established in 1858 as a building society operating on the Bendigo Goldfields in Victoria and has progressed since then through a series of mergers and acquisitions to what it is today, an Australian owned top 60 ASX listed company with in excess of 7,200 staff.*

**Q.**

Who is **Collie Community Bank** (CCB) ?

**A.**

*The Collie Community Bank is a separately incorporated body with 350 local investors holding 430,000 shares. This share capital was required to fund the start-up of the bank in 2001. The Collie Community Bank is a 'franchisee' of Bendigo & Adelaide Bank.*

*Bendigo & Adelaide Bank provide all the banking infrastructure, support and the banking license under which the Collie Community Bank operates. The total income generated by the Collie Community Bank through their day to day banking operations is then split on a 50/50 basis with its parent entity Bendigo & Adelaide Bank.*

*The Collie Community Bank's 50% share of this total income is used to cover the following expenses :- the Collie Branch staff salaries and superannuation, all local operating expenses, staff training, uniforms, utility bills, branch furnishings etc., income tax, dividends and some specific banking related expenses. The balance of this income after expenses then becomes its operating profit, it is this profit that provides the cash for all grants given back to the community by Collie Community Bank.*

**Q.**

When the **Collie Community Bank** is asked to provide a grant to the local community, where does this cash come from ?

**A.**

*All grants to the community are paid from profits generated by the Collie Community Bank, Bendigo & Adelaide Bank do not contribute any part of their share of the income to the Collie community. The customers and shareholders of Collie Community Bank provide the cash and there's a good chance that someone you know will have helped to provide some of this cash (i.e. the people of Collie who bank with Collie Community Bank). The Collie Community Bank may have only 30% of the banking business in Collie but on a regular basis 100% of the Collie population has benefitted from its grants program. None of our banking competitors put as much back into the town. The Collie Community Bank can only support those people and organisations that support their business. Please consider helping our business to grow by opening an account now. It's a 'win win' situation.*

**Q.**

How much has the Collie Community Bank given back to the local community in the form of grants etc. since 2001 ?

**A.**

*More than \$6 million to date.*

## Community Grant Application Form



### Your organisation details

We can only support our community as much as the community supports us – i.e. through the use of our banking and financial services.

<b>Does your organisation bank with us?</b>	YES <input type="checkbox"/>	NO <input type="checkbox"/>	SOME, NOT ALL <input type="checkbox"/>
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If your answer to the above question is 'NO' and your organisation has no valid reason for not complying with this condition, please do not proceed any further with this application. *(if in doubt contact the branch for clarification)*

<b>Organisation name</b>	
<b>Postal address</b>	

<b>Contact person(s)</b>	
<b>Position held</b>	
<b>Daytime phone</b>	
<b>Mobile</b>	
<b>Email</b>	

<b>Number of members/staff</b>	<b>Number of volunteers</b>	<b>Founding date</b>

<b>Is your organisation incorporated?</b>	YES <input type="checkbox"/>	NO <input type="checkbox"/>
<b>Australian Business Number*</b>		
<b>Australian Taxation Office endorsements</b>	Deductible Gift Recipient?	YES <input type="checkbox"/> NO <input type="checkbox"/>
	Tax Concession Charity?	YES <input type="checkbox"/> NO <input type="checkbox"/>

\*If your organisation does not have an Australian Business Number, an intermediary organisation, which is prepared to administer your sponsorship is necessary.

Please provide a signed letter of support and a copy of the organisation's endorsements.

## Community Grant Application Form



### What does your organisation do?

**Mission statement, major programs and distinctive organisational attributes**

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### You and your organisation's banking business

**Most appropriate person to discuss your organisation's banking needs**

Name	Phone

Applications that can demonstrate a commitment to helping our business grow will be looked at more favourably. Is there any other individual, business or organisation that would like to see how we can assist with their banking and financial services?

**Banking referrals**

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### Organisation's banking details

Please provide banking details for direct credit should your application be successful.

<b>Name of account</b>			
<b>BSB</b>		<b>Account number</b>	

# Community Grant Application Form



## Your project details

<b>Project title</b>	
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<b>Grant amount requested</b>	
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<b>Total cost of project</b>	
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\*Amounts must match your project budget and must be stated excluding GST.

## What would you like the grant for?

<b>Describe the project, the need it aims to meet and who it will benefit</b>

## Priority area your application supports

- Sustainability and the environment
- Vibrant and sustainable community
- Facilities, services and support
- Community capacity building
- People and social impacts

## How does your application support this priority area?

<b>Describe the priority area your project best supports.</b>

(E.g. The project helps build a vibrant and sustainable community by encouraging participation in arts and culture.)

## Community Grant Application Form



### Project budget

Outline your proposal's total expenses and income in the tables below or by attaching a similar table of your own. Please note the total project expense minus the project income must match the amount requested in this application (*i.e. the figure quoted above*). Justification and/or a copy of quotations for significant expenses should be attached to this application.

<b>Project Expenses</b> <i>(Description - including any quotes obtained and attached)</i>	<b>Amount (\$)</b> <i>(ex. GST)</i>
<b>Total Project Expenses (\$)</b>	

<b>Sources of Project Income</b> <i>(<u>other</u> than Bendigo Bank)</i>	<b>Amount (\$)</b> <i>(ex. GST)</i>
Donations :-	
Sponsorships :-	
Fundraising :-	
In-kind support :-	
Other :-	
<b>Total Income (\$)</b>	

<b>Amount requested from Bendigo Bank (\$)</b> <i>(i.e. Amount requested = Total Project Expenses LESS Total Income)</i>	
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## Community Grant Application Form



### Other support for your project

Provide a breakdown of any corporate or government organisations you have or will approach.

Organisation	Amount (ex. GST)	Confirmed?

### Existing government funding

Outline any existing government funding provided to your organisation

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### When will your project take place?

Expected timeline for your project

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### How will you measure your project's success?

Outline how the funded activity will be monitored and evaluated

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### How will you document your project?

We love to see the impact our contribution has in our community. Please provide details on any photographic opportunities available, with or without members of our staff and board.

Please email copies of relevant photographs taken during the implementation of your project.

Where	When	Staff or board involvement

# Community Grant Application Form



## How will you recognise our contribution?

Which of the following advertising, marketing and promotion elements will your organisation produce to promote your project/event and recognise our contribution? Tick all that apply:

### Advertising

- Television
- Newspaper
- Magazine
- Radio
- Online
- Other

### Promotion

- Flyers
- Posters
- Programs/information packs
- Invitations
- Stationery
- Trophies/medals
- Certificates
- Other

### Signage

- External
- Internal
- Banners
- Other

### Merchandise

- Magnets
- Stickers
- Water bottles
- Bags
- Pens
- Other

### Broadcast

- Free to air television
- Foxtel/Pay television
- Radio
- Webcast streaming
- Other

### Online/social media

- E-newsletter
- Facebook
- Instagram
- Twitter
- YouTube
- Website
- Event calendars
- Other

### Public relations

- Ambassadors/promotion staff
- Announcements/speeches
- Event filming
- Event photography
- Press release
- Other

### Clothing

- Caps/hats
- Lanyards
- Team/staff uniform
- Other

Please provide further details on advertising, marketing and promotional benefits you will provide to us, including specific information from the list above:

### Advertising, marketing and promotional benefits

## Community Grant Application Form



### Supporting documentation

Please ensure you have attached or completed:

- |   |  |
|---|--|
| <input type="checkbox"/> Financial statements (audited if available)    | <input type="checkbox"/> Copy of ABN registration  |
| <input type="checkbox"/> Quotations, plans and other relevant documents | <input type="checkbox"/> Any other relevant information (e.g. annual reports, promotional materials, letters of support) |

Please provide any other relevant information that may assist your application

### Other information

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### Membership Support

*To help towards achieving a positive outcome from this application process we request your members, who presently hold an active account with us, to contact the branch by phone, email or in person and declare their support for this project. \* Those members, who are also able to introduce prospective new customers to your community bank, will add considerable weight to the success of this application. \* (Please quote this grant application reference number for all correspondence)*

### Declaration

I/we declare the information provided in this application was true and correct at the time of submission.

I/we have read and understand the cover page to this application entitled “**Who are we**”

I/we acknowledge and understand that all applications become the property of Collie & Districts **Community Bank**<sup>®</sup> Branch.

<b>Signed</b>	
<b>Name</b>	
<b>Organisational title</b>	
<b>Date</b>	

*Bendigo Bank Contact Details :*

Contact Person/s.    **Branch Staff**  
Tel.                      **97347411**  
Email.                    **colliemailbox@bendigoadelaide.com.au**





## Privacy statement

Bendigo and Adelaide Bank Limited is part of the Bendigo and Adelaide Bank Group (the Group / we). We collect your personal information to help process your application. Unless you advise us otherwise we will also provide you with offers and information related to our products and services. We may share your personal information with third parties, related companies in the Group, and our joint venture partners and franchisees so that you can be told about financial products and services offered or distributed by them. We may also need to disclose your personal information to organisations that carry out functions on the Group's behalf ("service providers") such as mailing houses, plastic card bureaux, rewards program managers, IT service providers, lawyers, collection agents and advisors acting for the Group, insurers, other credit providers and credit reporting agencies. If you do not wish to receive any marketing material from us please call us on 1300 361 911.

If any part of your information is not provided Bendigo Bank may not be able to process your application. We may use your personal information to confirm your details (for example contacting your employer to confirm your employment and income details). We treat this as confidential and only disclose it to others where necessary.

Some of the organisations we disclose your personal information to may be located overseas. Where an organisation is located overseas we will either take reasonable steps to ensure that it complies with Australian privacy laws or we will seek your consent to the disclosure. If you need to gain access to and seek correction of your personal information and credit-related personal information please contact us on 1300 361 911.

You should read our Privacy Policy which contains information about: a. how you can access and seek correction of your personal information; b. how you can complain about a breach of the privacy laws by us and how we will deal with a complaint; c. if we will disclose personal information to overseas entities, and where practicable, which countries those recipients are located in. Our Privacy Policy is available on our website [www.bendigobank.com.au](http://www.bendigobank.com.au) or by telephoning 1300 361 911.