

# **Community Grant Application**

## **Community Bank Forrestfield and High Wycombe**

You may not think who you bank with matters. But it does. For our customers, their banking is making a real difference in our community.

Since commencing operations in 2001, Community Bank Forrestfield and High Wycombe have reinvested \$2,289,294 million into supporting local community organisations, projects, events, local schools, sporting clubs and community initiatives in the City of Kalamunda. Every day our customers help change lives, and save lives, simply by banking with us. Their home loans are building skate and sports parks, hospital wings and classrooms. Personal loans, business banking and credit cards are funding ambulances, rescue boats, disabled and aged care facilities.

You need a bank to give you the products and services you need. We need your banking to help us make a difference.



## **About Your Organisation**

	<b>J</b>					
Organisation Na	me:					
Postal Address:						
Website:	ABN (if applicable):					
Number of Staff:	Number of Volunteers:	Number of Volunteers: Foundation Date:				
Is Your Organisa	tion Incorporated? Yes No					
ATO Endorsemen	nts: Deductible Gift Recipient? Yes	No	Tax Concession Charity?	Yes	No	
Contact Person	n 1					
Title: F	First Name:		Surname:			
Your role/title within your organisation:						
Daytime Phone:		Mobile Phone:				
Email:						
Contact Person 2						
Title: F	First Name:		Surname:			
Your role/title within your organisation:						
Daytime Phone:		Mobile Ph	one:			
Email:						

• If your organisation does not have an Australian Business Number, an intermediary organisation, which is prepared to administer your sponsorship is necessary. Please provide a signed letter of support and a copy of the organisation's endorsements.

#### **What Does Your Organisation Do?**

Mission statement, major programs and distinctive organisational attributes:



#### **You and Your Organisation's Banking Business**

We can only support our community as much as the community supports us, through the use of our banking and financial services:

Does your organisation bank with us? Yes No Some, not all

Number of Accounts: Type of Accounts:

Most appropriate person to discuss your organisation's banking needs:

Name: Phone Number:

Is there any other individual, business or organisation that would like to see how we can assist with their banking and financial services?

**Hint:** Ask at your next committee meeting or group event if any of your compatriots would appreciate a call from our staff. Provide names and contact details, only if they have given their consent.

Name: Phone Number:

Name: Phone Number:

Please provide banking details for direct credit should your application be successful.

**Please Note:** grant payments will only be made into Bendigo Bank accounts. Should your organisation require opening an account to receive grant payment, this will need to be done before funds are received.

### **Your Project Details**

Project Title:

Grant Amount Requested: \$ Total cost of project: \$

• Amounts must match your project budget and must be stated excluding GST.

#### What would you like the grant for?

Describe the project, the need it aims to meet and who it will benefit:

#### **Priority Area Your Application Supports**

Sustainability and the Environment Vibrant and Sustainable Community

People and Social Impacts Facilities, Services and Support

**Community Capacity Building** 



#### **Project Budget**

Outline your proposal's total income and expenses in the table below or by attaching a similar table of your own. Please note the total income and project cost must match and the amount requested in this application must match the figure quoted above. Justification and/or a copy of quotations for significant expenses should be attached to your application.

Income	Amount (ex. GST)	Expenses	Amount
Donations			
Sponsorships			
Fundraising			
In-kind Support			
Amount Requested			
Total Income		Total Project Cost	

#### **Other Support for Your Project**

Provide a breakdown of other corporate or government organisations you have or will approach.

Organisation	Amount (ex. GST)	Confirmed

#### **Existing Funding**

Outline any existing funding provided to your organisation:

#### When will your project take place?

Expected time-line for your project:



#### How will you measure your project's success?

Outline how the funded activity will be monitored and evaluated:

#### How will you recognise our contribution?

Growing the business of Community Bank Forrestfield and High Wycombe means we can have a greater impact in supporting our local community.

Outline all marketing and promotional opportunities available to increase our brand awareness within your community.

What You Will Do	Where	Who Will See It	When
eg: Use branch logos on all promotional collateral	eg: On Facebook / at event / on posters distributed in local area	eg: 1,000 Facebook followers / 10,000 event attendees	eg: 6 weeks prior to event / throughout the season

#### **Staff Participation Opportunities**

Is there an opportunity for our staff to participate with your membership to promote Community Bank Forrestfield and High Wycombe? For example award ceremonies, invitation to speak to membership on products and services. Please advise of an event/date that we can attend. Outline opportunities:

#### How will you document your project?

We love to see the impact our contribution has in our community. Please provide details on any photographic opportunities available, with or without members of our staff and board.

Where	When	Staff or Board involvement

• Please email copies of relevant photographs taken during the implementation of your project.



#### **Supporting Documentation**

Please ensure you have attached or completed:

Financial statements (audited if available) Copy of ABN registration

Quotations, plans and other relevant documents Any other relevant information (e.g. annual reports,

promotional materials, letters of support)

• All information MUST be correct at the time of submitting your application. Incomplete and late applications WILL NOT be considered.

#### Declaration

I/we declare the information provided in this application was true and correct at the time of submission.

I/we acknowledge and understand that all applications become the property of Community Bank Forrestfield and High Wycombe.

Signed:	
Date:	
Name:	
Position/title:	

## **How to Submit Your Application**



#### By Hand

Print this form out, complete by hand and submit your completed application at Community Bank Forrestfield or High Wycombe.



#### By Email

Complete this form in your browser or PDF viewer click the 'submit application' button below or save and email the file to fcbcommunitydevelopment@gmail.com



If you wish to discuss your application prior to submission, please contact:

#### Adeline Calcott

Community Development Officer

Call: 0411 397 227

4 All applications need to be submitted by 5:00 pm Monday 7th September 2020.

#### **Privacy**

Forrestfield & Districts Community Financial Services ITD ABN 94 094 967 978 who own and operate Community Bank Forrestfield and High Wycombe will collect, hold and use your personal information to assess your application and respond to your request. Your information may be shared with Bendigo Bank and organisations that carry out functions on behalf of Bendigo Bank. For information on how we handle your personal information or how you can access it please read our Privacy Policy www.bendigobank.com.au. Bendigo and Adelaide Bank Limited ABN 11 068 049 178, AFSL/Australian Credit Licence 237879 A1373510, OUT\_1407428, 28/07/2020



## Frequently Asked Questions

#### Who can apply?

Applications will be considered from not for profit groups, organisations and individuals proposing initiatives that support their community from within the catchment area of the City of Kalamunda.

Incorporation is not essential but desirable.
Organisations without incorporation will need to indicate who will auspice the funds. An ABN must be supplied for eligibility.

Only one application per entity will be accepted.

#### What can I apply for?

Our Community Contribution funding pool is limited. More often than not we receive far more community grant applications than what our funding pool can support.

You are able to apply for whatever amount of funding your organisation is seeking. Your application MUST be linked directly to a specific project, program or purchase (e.g. equipment, uniforms), infrastructure, event or similar.

Funding for ongoing running costs (e.g. administration costs, wages, bills) will NOT be considered.

We will not support applications that:

- · Support political or religious beliefs
- Denigrate, exclude or offend minority groups
- Encourage violence
- Create environmental hazards
- Present a danger to public health or safety
- Take place outside of Australia
- Directly benefit individuals in individual pursuits or fundraising causes for external purposes
- Administrative wages
- Gambling or Alcohol
- Coaches or Judges

#### Who assess my application?

Community Bank Forrestfield and High Wycombe is overseen by a local board of directors. An assessment matrix is applied to each application with final decisions being made by the board of directors.

Depending on the number of applications received and the application assessment process, you may receive only part of your funding request.

#### Is there a grant application selection criteria?

Through Community Bank Forrestfield and High Wycombe Community Contribution Program, Forrestfield & Districts Community Financial Services Ltd are looking to support projects and/or events within the City of Kalamunda that are clearly focusing on the following:

- Community projects
- Capacity building
- Events, activities, initiatives
- Education including early childhood
- Emergency services
- Infrastructure development
- Arts
- Environment & agriculture
- Community Leadership within our local community.

Your application will need to demonstrate a clear strong focus to at least one of the following targeted areas to be successful.

#### When will I hear the outcome of my application?

Applications close Monday 7th September 2020. Applicants will be notified of outcomes by Adnesday 30th September 2020.

#### How long do I have to use my grant?

If your application is successful, you have 12 months from the time your funding is received to use your funding.

If funding is not used in that time, you need to notify in writing the Forrestfield & Districts Community Financial Services Ltd board of directors. Any funds not expended must be returned to F&DCFSL or you can request a variation to your application in writing prior to commencement of your project.

#### Is there an acquittal process?

All successful applicants will be required to complete an acquittal form. This will be forwarded to successful applicants or can be downloaded from our website. All acquittal forms will be required to be submitted within one month from closure of project. Failure to submit this information will result in recipients ineligible for any future sponsorship rounds.