

## COMMUNITY INVESTMENT ACQUITTAL PACKAGE

### STATEMENT OF COMPLIANCE

**“Name of Your Project/Event”** \_\_\_\_\_

**Project/Event Total Funded by Community Bank Tambellup Cranbrook \$** \_\_\_\_\_

I declare that the funds provided by the Community Bank Tambellup Cranbrook under the Community Investment Agreement have been expended in accordance with the expenditure proposed in the Community Investment Application.

**Your Organisation Name** \_\_\_\_\_

**Dated** \_\_\_\_\_

\_\_\_\_\_  
**Name**  
**EXECUTIVE COMMITTEE MEMBER**

\_\_\_\_\_  
**Position**

\_\_\_\_\_  
**Name**  
**EXECUTIVE COMMITTEE MEMBER**

\_\_\_\_\_  
**Position**

\_\_\_\_\_  
**Name**  
**EXECUTIVE COMMITTEE MEMBER**

\_\_\_\_\_  
**Position**

\_\_\_\_\_  
**Name**  
**ACCOUNTANT (Where applicable- grants over \$10,000)**

\_\_\_\_\_  
**Position**

#### Bendigo and Adelaide Bank Limited Privacy Statement

Privacy: Great Southern Community Financial Services Limited ABN 75 089 136 121 who own and operate Community Bank Tambellup Cranbrook will collect, hold and use your personal information to assess your application and respond to your request. Your information may be shared with Bendigo Bank and organisations that carry out functions on behalf of Bendigo Bank. For information on how we handle your personal information or how you can access it please read our Privacy Policy [www.bendigobank.com.au](http://www.bendigobank.com.au). Bendigo and Adelaide Bank Limited ABN 11 068 049 178, AFSL/ Australian Credit Licence 237879 A1373510

**COMMUNITY BANK TAMBELLUP CRANBROOK (CBTC)**  
**Financial Statement of Income and Expenditure**  
**Acquittal Form**

|   |                    |                                       |
|---|--------------------|---------------------------------------|
| <b>Name of Your Project/Event:</b> _____        |                    |                                       |
| <b>Start Date:</b> _____                        |                    |                                       |
| <b>Completion Date:</b> _____                   |                    |                                       |
|   | <b>Budget (\$)</b> | <b>Actual (\$)</b>                    |
|   | <b>Income</b>      | <b>Income<br/>(Excl. Of GST)</b>      |
| CBTC Community Investment Funding               |                    |                                       |
| Other Sponsorship Funding                       |                    |                                       |
| Other Sources (if applicable)                   |                    |                                       |
| <b>TOTAL INCOME</b>                             |                    |                                       |
|   |                    |                                       |
|   | <b>Expenditure</b> | <b>Expenditure<br/>(Excl. Of GST)</b> |
| <b>(Please Specify)</b>                         |                    |                                       |
|   |                    |                                       |
|   |                    |                                       |
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|   |                    |                                       |
|   |                    |                                       |
| <b>TOTAL EXPENDITURE</b>                        |                    |                                       |
|   |                    |                                       |
| <b>SURPLUS - Unspent Funds / (Deficit)</b>      |                    |                                       |
| <b>CBTC Surplus – Unspent Funds / (Deficit)</b> |                    |                                       |

**Please Note:** Please include invoice evidence of how the sponsorship funds were expended.

You may replace this form by attaching a signed computerised copy of your Financial Statement.

Name \_\_\_\_\_

**CEO or EXECUTIVE COMMITTEE MEMBER**

Position

Date \_\_\_\_\_

**Your Organisation Name**

## Acquittal Form

## FEEDBACK FORM: Essential Criteria

- 1. Success - Give evidence of how you measured your project/events success.**
- 2. Please illustrate how your project/event/organisation contributed in aiding the business growth for the Community Bank Tambellup Cranbrook branches?**
- 3. Advise how you recognised Community Bank Tambellup Cranbrook branches contribution and provide evidence where possible. i.e. newspaper ads, photos etc**
- 4. Provide evidence where you have given your Community Bank Tambellup Cranbrook the opportunity to meet and address attendees at your event/project and or meeting.**
- 5. Provided a written story about your project/event and how CBTC investment partnership has been of assistance with you achieving this.**

Please ensure your acquittal is complete and provides ALL required information as part of the Evaluation & Acquittal requirements.