

COMMUNITY INVESTMENT ACQUITTAL PACKAGE

STATEMENT OF COMPLIANCE

“Name of Your Project/Event” _____

Project/Event Total Funded by Community Bank Tambellup Cranbrook \$ _____

I declare that the funds provided by the Community Bank Tambellup Cranbrook under the Community Investment Agreement have been expended in accordance with the expenditure proposed in the Community Investment Application.

Your Organisation Name _____

Dated _____

Name
EXECUTIVE COMMITTEE MEMBER

Position

Name
EXECUTIVE COMMITTEE MEMBER

Position

Name
EXECUTIVE COMMITTEE MEMBER

Position

Name
ACCOUNTANT (Where applicable- grants over \$10,000)

Position

Bendigo and Adelaide Bank Limited Privacy Statement

Privacy: Great Southern Community Financial Services Limited ABN 75 089 136 121 who own and operate Community Bank Tambellup Cranbrook will collect, hold and use your personal information to assess your application and respond to your request. Your information may be shared with Bendigo Bank and organisations that carry out functions on behalf of Bendigo Bank. For information on how we handle your personal information or how you can access it please read our Privacy Policy www.bendigobank.com.au. Bendigo and Adelaide Bank Limited ABN 11 068 049 178, AFSL/ Australian Credit Licence 237879 A1373510

COMMUNITY BANK TAMBELLUP CRANBROOK (CBTC)
Financial Statement of Income and Expenditure
Acquittal Form

Name of Your Project/Event: _____		
Start Date: _____		
Completion Date: _____		
	Budget (\$)	Actual (\$)
	Income	Income (Excl. Of GST)
CBTC Community Investment Funding		
Other Sponsorship Funding		
Other Sources (if applicable)		
TOTAL INCOME		
	Expenditure	Expenditure (Excl. Of GST)
(Please Specify)		
TOTAL EXPENDITURE		
SURPLUS - Unspent Funds / (Deficit)		
CBTC Surplus – Unspent Funds / (Deficit)		

Please Note: Please include invoice evidence of how the sponsorship funds were expended.

You may replace this form by attaching a signed computerised copy of your Financial Statement.

Name _____

CEO or EXECUTIVE COMMITTEE MEMBER

Position

Date _____

Your Organisation Name

Acquittal Form

FEEDBACK FORM: Essential Criteria

1. **Success - Give evidence of how you measured your project/events success.**
2. **Please illustrate how your project/event/organisation contributed in aiding the business growth for the Community Bank Tambellup Cranbrook branches?**
3. **Advise how you recognised Community Bank Tambellup Cranbrook branches contribution and provide evidence where possible. i.e. newspaper ads, photos etc**
4. **Provide evidence where you have given your Community Bank Tambellup Cranbrook the opportunity to meet and address attendees at your event/project and or meeting.**
5. **Provided a written story about your project/event and how CBTC investment partnership has been of assistance with you achieving this.**

Please ensure your acquittal is complete and provides ALL required information as part of the Evaluation & Acquittal requirements.