**Preliminary Notice of Annual General Meeting**

**Nomination of Directors**

Dear Shareholder,

This is a preliminary notice that the Annual General Meeting of the shareholders

of Knox Community Financial Services Ltd will be held on 17th of November 2014.

The purpose of this Notice is to enable you to nominate a person for election as a Director. A formal Notice of Meeting will be provided closer to the Meeting, in accordance with the Constitution and Corporations Act.

Under our Company Constitution, not less than a third of the Directors must retire

at each Annual General Meeting. These Directors can seek re-election.

If you would like to nominate a person for election as a Director at the Annual

General Meeting, the nomination must be received at the Registered Office of the

Company not less than 30 business days and not more than 60 business days

before the Annual General Meeting. Accordingly, nominations must be received

between 25th August 2014 and 5th October 2014. A form for the nomination of a person for election is attached.

If you have any queries about nominating a person for election, I can be

contacted on 0417 630 748.



Philip Reibelt

Company Secretary