



Community Bank - Ballan & District

Community Investment Application Form

Our Story

Moorabool Community Enterprises Limited (MCEL) is the Company that owns the franchise for the Community Bank Ballan & District. Close to three hundred local shareholders believed in the Community Bank concept and collectively raised \$752,110 to open the branch in November 2011 at 135 Inglis Street, Ballan.

While banking is our business, community is our purpose.

MCEL allocates funds to support community groups and projects from profits made possible by our valued customers. These profits come from Bank Fees, Insurance Sales, Home Loans, Business Banking, Agribusiness and other services that our Community Bank supplies to its customers. We extend as far as Myrning in the east, Mount Wallace in the south, Dunnstown in the west and Mollonghip in the north and include the townships of Bungaree, Wallace, Gordon, Mount Egerton and Ballan.

There are two opportunities to apply each financial year – August and February. Presentation evening for August will be at our AGM in November and for February our Presentation Evening in May.

All applicants must complete this Community Investment Application Form in full and email to 9979@bendigoadelaide.com.au by the close date on our website and Facebook page. Applications can also be hand delivered to Community Bank Ballan & District branch at 135 Inglis Street, Ballan. You will be notified of the outcome of your application within 60 days after the close date.

If your application is successful, we need you and your members to support and promote the services of our bank within your networks/communities so that we can continue to offer financial assistance to community groups.

Your organisation

Does your organisation currently bank with Community Bank Ballan & District? Yes No

Account number _____

(if successful grant funds will be deposited into this account)

Organisation Name: _____

Contact Name: _____ Position _____

Email: _____ Phone No: _____

Address: _____

How many current members does your organisation have? _____

Overview of Organisation: _____

How long has your organisation existed for: _____

ABN: _____ Incorporated Body: Yes No

Proposal /Event

Proposal/Name of Event: _____

Date of Event: _____ Location: _____

Description of proposal /event including its purpose, history and target audience: _____

Amount requested: _____ (inclusive of GST)

What will the money be used for? _____

What is the projected size and demographic of your target audience _____

Will Community Bank Ballan & District be the only financial institution sponsor of your event/proposal: Yes No

if no please give details: _____

How can the bank benefit from this Application? (eg. Signage, advertising, flyers, naming rights): _____

Please detail any other resources required to support the Community Investment:

Marquee Banner Promotional Cheque Community EFTPOS machine Account vouchers

Other please specify _____

Have you received any funding from the Community Bank in the past: Yes No Not sure

If yes please give details:

Please list any Community Bank Ballan & District employee or Moorabool Community Enterprise Limited Board, Committee member or staff, associated with your organisation: _____

Please attach details of other sources of income and the proposed expenditure for your project. Any other documentation that supports this application should also be attached. Please includes quotes.

Conditions

Any reference to this organisation as sponsor/partner should be to Community Bank Ballan & District. Please email mooraboolcel@mooraboolcel.com.au for the correct logo

- You agree to sign a funding agreement.
- You agree to provide an ATO compliant Invoice
- You agree to provide relevant media, including photos and video clips for our future publicity. This media may be used on social media.
- You agree to provide our Branch Manager the opportunity at least once in the next 12 months to make a presentation to your committee, governing body and/or organisation either at your AGM or otherwise agreed.
- You agree to send one or more representatives to attend a formal event hosted by the Community Bank Ballan & District to recognise funding recipients.
- You agree to complete an Acquittal Form for the project detailing the success or otherwise of the expected outcomes and how the funding was expended within 60 days on completion of the project.

Name (print): Title:

Signature: Date:

Privacy statement

Privacy: Moorabool Community Enterprises Limited ABN 46 148 907 591 who own and operate Community Bank Ballan & District will collect, hold and use your personal information to assess your application and respond to your request. Your information may be shared with Bendigo Bank and organisations that carry out functions on behalf of Bendigo Bank. For information on how we handle your personal information or how you can access it please read our Privacy Policy www.bendigobank.com.au. Bendigo and Adelaide Bank Limited ABN 11 068 049 178, AFSL/Australian Credit Licence 237879 A1373510, OUT_1344704, 30/06/2020