



# Community Bank Mundaring

## *Application for Community Investment Funding*

Community Bank  
Mundaring



**Support your  
community  
by banking  
with us**



## Proudly supporting our Community

Community Bank Mundaring is proud to support our community through our Investment Funding program. Like you, we have a strong emotional attachment to our community.

We love the idea that local people own the Community Bank Mundaring and that by banking with us, profits earned are re-invested back into our Community. Decisions about where these profits are spent are made at this grass roots level. The amount of Investment Funds available to the community relates directly to the amount of business our locally owned Community Bank does.

Since opening in early 2002 we have distributed over \$2.5 million back to the community. As the number of banking customers grows, so too does the capacity to invest in more organisations in the future.

Our Community Investment Funding pool is limited and requests for investments always exceed our available funds so applications are considered on their value to our community. In some cases you may be offered a lesser amount.

Please note for certain applications it is possible that a second application form will need to be

completed to meet the requirements of our Community Enterprise Foundation.

### *What is a Community Investment?*

In general terms, a community investment is a partnership where funding is provided for a club, group or individual that benefits both the local community and provides exposure and opportunities for the Community Bank Mundaring to spread the word on how Community Banks differ from mainstream banks and directly benefit the local community.

### *Objectives*

We look for community investments that are mutually beneficial. The funds we are able to distribute back to the local community relate directly to the success of our banking business. In other words, the more banking business we have, the more funds we can invest into our local community.

Community Bank Mundaring offer a full suite of financial products like other banks BUT our big difference is that the majority of our profits stay right here in the HILLS.

# Organisation/Individual applying for Funding

Please refer to the notes on the last page which are designed to give you additional information and assist you to complete your application.

Organisation/Individual name	
Australian Business Number	
Is your organisation a not for profit?	
Is your organisation registered for GST?	
Postal address	
Contact Name	
Position held	
Email address	
Phone No(s)	

Event/Project description:

Expected completion date of project/date of event?	
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Cash investment funding requested and use?:	Cash amount requested \$

In-kind investment requested and use? (How else can we help?): <i>ie. Design and printing, advertising, ticket sales, meeting room provision, market stall, EFTPOS facility</i>

What other fundraising has been organised?

Positive outcomes for your organisation from our funding investment?

Positive outcomes for the community from our funding investment?

Positive outcomes for Community Bank Mundaring? How will you be able to recognise and promote our funding investment?	
	Community Bank Mundaring logo placement at event/program/activity
	Community Bank Mundaring logo used in promotional material
	Acknowledgement of our assistance in your newsletter, Facebook, Website
	Acknowledgement of support on our Facebook page (Community Bank Mundaring)
	Media coverage (please forward press clippings) and/or media opportunities that demonstrate how the bank is supporting your organisation.
	Naming rights to event/award/trophy
	Appropriate opportunities for Community Bank Mundaring people to attend event/award function with photo opportunities.
	Other recognition: (please detail below)
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Please note that Community Bank Mundaring desires the above positive outcomes, however, the bank may not require all, or any of them at its discretion.

After the event/project we have funded is completed, we will require feedback as to how the project went, whether it met your expectations or exceeded them, and any other matters that we should be aware of that will improve the outcome for all stakeholders, including your organisation and Bendigo Bank. We will also require photos of the event/project.

List any known Community Bank Mundaring employees or directors involved with your organisation.

Please indicate if you and your organisation banks with the Community Bank Mundaring

You

Your organisation

Yes

No

Yes

No

Community Bank Mundaring

Please complete the section below with the account details of where you would like our cash investment deposited:

Account Name: (Please print)	
BSB:	
Account No:	

**DECLARATIONS:**

In making this application for community investment from the Mundaring Community Bank Branch I agree, as or on behalf of the applicant, that the information is accurate and fair to the extent of my knowledge. I acknowledge the conditions may change based on the final agreement provided by Community Bank Mundaring Bendigo Bank. If the application is successful the funds requested would be used only for the purpose described and if the funds are not so used they will be returned immediately to the Community Bank Mundaring .

Full Name: (Please print)	
Organisation Name:	
Signature::	
Date:	

Please return this form together with any relevant supporting documentation to:

Executive Officer  
Mundaring Community Financial Services Limited  
PO Box 256 (6945 Great Eastern Highway)  
Mundaring WA 6073

or

andrea@mundaringcb.com.au

# Explanatory Notes

The following notes refer to sections on the form. They include community investment information to assist you with completing your application correctly and to ensure Community Bank Mundaring considers all applications equitably.

**Organisation/Individual name:** What is the application organisations or associations full name? If you are applying for personal investment, put your own name here. Please note that Community Bank Mundaring usually invests in organisations rather than individuals since this widens the community benefit.

**ABN:** All applicants for community investment funds from Community Bank Mundaring must quote an Australian Business Number (ABN) otherwise in accordance with the Australian Taxation Office (ATO) PAYG requirements, we hereby reserve the right not to deal with entities unable to provide an ABN due to the administrative burden associated with the ATO's withholding requirements.

**Not for Profit:** Please indicate if your organisation is a not for profit.

**GST:** Please indicate if your organisation is registered for GST.

**Postal Address:** The organisation address to which all correspondence will be sent.

**Contact Name and Position Held:** We need to know the name of your organisation's office bearer who is making the application, and that person's position. The person whose name appears here must sign to accept responsibility for ensuring that the funds are used for the requested purpose, that the agreed recognition is obtained and that the feedback form and photographs depicting our investment are submitted to us within 6 weeks of completion of your project/activity.

**Contact Information:** We might need to talk to you, please provide an email address and telephone numbers of the person making the application.

**Event/Project Description:** What is happening that you need our support for?

**Expected Completion Date:** Please indicate the date of your event or the date you expect the project to be completed.

**Cash Investment requested and use:** Please indicate the amount of cash you are requesting and describe how it will be used. Note that once the application has been approved the funds must be used for the purpose indicated on the application. If the agreed project does not go ahead the funds must be returned to Community Bank Mundaring.

**In-kind investment requested and why:** Please indicate how we can help other than an investment of cash.

**Other fundraising:** Have you applied for sponsorship from any other organisation, and if so, who? Are you fundraising for the event and/or project yourselves?

**Positive outcomes for your organisation:** Describe the benefits your organisation will receive from the specified activity.

**Positive outcomes for the community:** Describe the community benefits that will result from the specified activity. Community Bank Mundaring community investment program is designed for and desires to add value to the community. Therefore we need to know what benefit will occur as a result of our support.

**Positive outcomes for Community Bank Mundaring:** Community Bank Mundaring community investment program invests in recognition opportunities that we believe will advance the long-term interests of the company as well as the long-term interests of the community. In this section, list precisely what you offer in return for our investment. Do not offer anything that is not within your control, such as public appreciation.

**Community Bank Mundaring employee link:** If your organisation has any links to Community Bank Mundaring employees or Directors of the Board, please list those names here. This will not influence your application; it is solely used to enable us to identify a Community Bank Mundaring representative to attend your events.

**Declarations:** Please read this commitment carefully. The contact person is responsible for our investment and the agreement it relates to, and must sign this application before funds can be transferred. The applicant must accept responsibility for recognition elements and for reporting back to us with photographs of your project/event and its outcomes.

**Finally** – please do not decide to withdraw your approach if you think you cannot satisfy any of the above requirements. None of these factors are absolute other than the declaration. The information simply helps Community Bank Mundaring to make more efficient decisions on appropriate community investments.

# Privacy Statement

Bendigo and Adelaide Bank Limited is part of the Bendigo and Adelaide Bank Group (the Group / we). We collect your personal information to help process your application. Unless you advise us otherwise we will also provide you with offers and information related to our products and services. We may share your personal information with third parties, related companies in the Group, and our joint venture partners and franchisees so that you can be told about financial products and services offered or distributed by them. We may also need to disclose your personal information to organisations that carry out functions on the Group's behalf ("service providers") such as mailing houses, plastic card bureaux, rewards program managers, IT service providers, lawyers, collection agents and advisors acting for the Group, insurers, other credit providers and credit reporting agencies. If you do not wish to receive any marketing material from us please call us on 1300 361 911.

If any part of your information is not provided Bendigo Bank may not be able to process your application. We may use your personal information to confirm your details (for example contacting your employer to confirm your employment and income details). We treat this as confidential and only disclose it to others where necessary.

Some of the organisations we disclose your personal information to may be located overseas. Where an organisation is located overseas we will either take reasonable steps to ensure that it complies with Australian privacy laws or we will seek your consent to the disclosure. If you need to gain access to and seek correction of your personal information and credit-related personal information please contact us on 1300 361 911.

You should read our Privacy Policy which contains information about: a. how you can access and seek correction of your personal information; b. how you can complain about a breach of the privacy laws by us and how we will deal with a complaint; c. if we will disclose personal information to overseas entities, and where practicable, which countries those recipients are located in. Our Privacy Policy is available on our website [www.bendigobank.com.au](http://www.bendigobank.com.au) or by telephoning 1300 361 911.