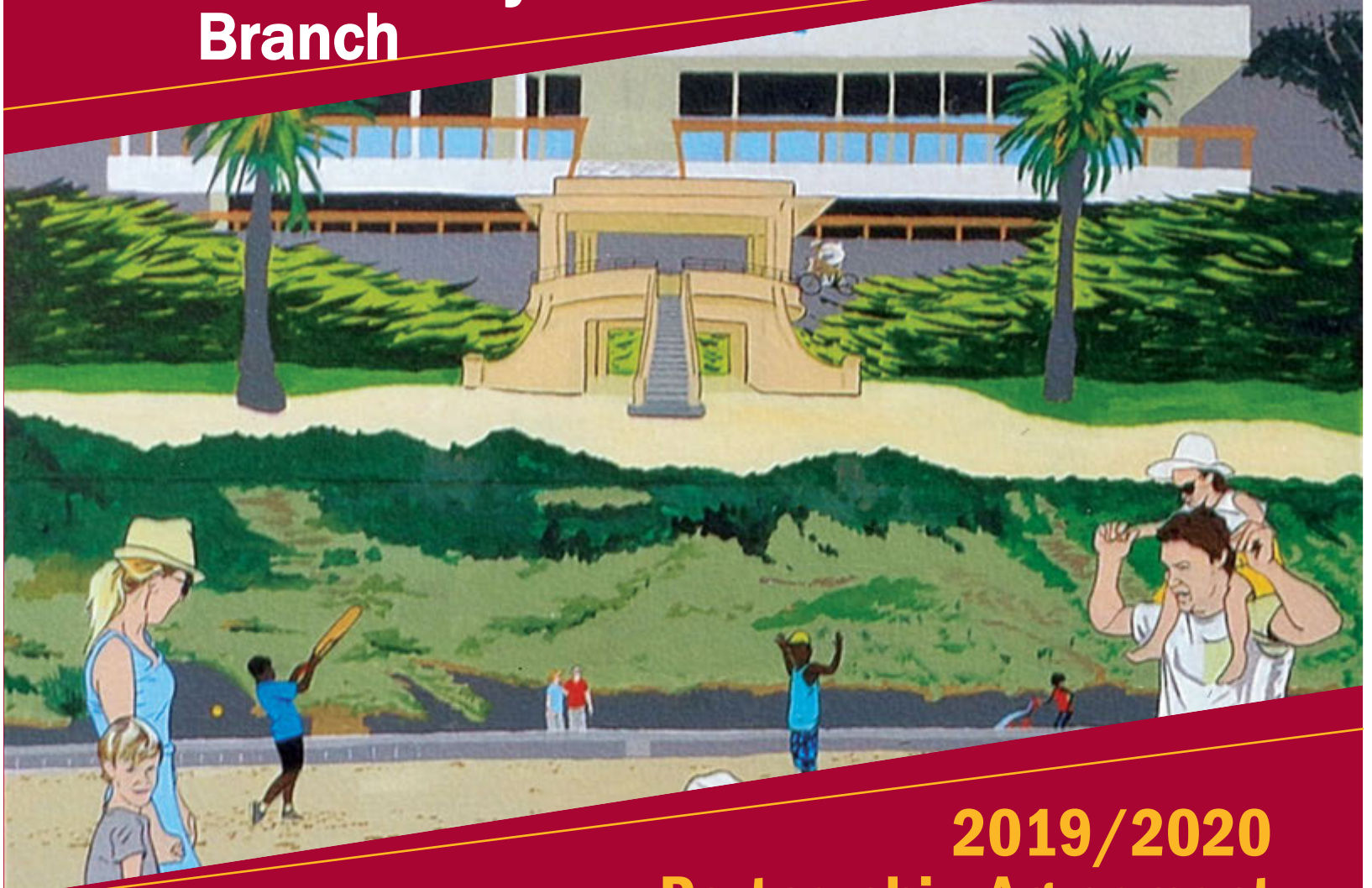




# Sandringham Community Bank<sup>®</sup> Branch



## 2019/2020 Partnership Agreement

After a review of our community investment processes, we have implemented the Partnership Agreement, which replaces the Sponsorship Agreement.

We are proud to continue to invest over 80% of our profit back into supporting the community and the new Partnership Agreement aims to focus on a partnership between Sandringham **Community Bank**<sup>®</sup> Branch and your organisation. We only have the ability to offer Partnership Agreements due to our loyal existing customers who bank with us. Therefore, we now need your help to build new relationships and customers as well as maximising our existing relationships in the community.

Our Partnership Agreement is designed to:

- Strengthen and support the local community through the provision of funds and ideas.
- To grow Sandringham **Community Bank**<sup>®</sup> Branch through new business via our partnerships and therefore maximise the funding available for community development in the future.

### **Applying for Partnership:**

In order to apply for Partnership, the application form contained in this document must be completed. Applications that are not provided in the correct form will not be accepted.

Typed applications are preferred although hand-written applications are accepted (please ensure legibility).

**For any enquiries, please contact Jane Webb on 0418 568 551.**

# Partnership Agreement Application Form

Name of group:	
ABN (if applicable):	
Name and date of event (if applicable):	
Postal Address of group:	

Contact Person:	
Position held:	
Contact number/s:	
Email:	
Other key office bearers and contact numbers:	

Priority area your application supports:

- |  |   |
|--|---|
| <input type="checkbox"/> Arts, culture & heritage<br><input type="checkbox"/> Education & research<br><input type="checkbox"/> Environment & animal welfare<br><input type="checkbox"/> Sport & recreation | <input type="checkbox"/> Community facilities & infrastructure<br><input type="checkbox"/> Emergency services & support<br><input type="checkbox"/> Health & well-being |
|--|---|

Overview of your organisation:


How many staff, members, participants and volunteers do you have?

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Has Sandringham Community Bank® Branch supported your organisation in the past? Yes  No

If yes, please provide information on how your organisation has helped promote Sandringham **Community Bank**® Branch and if you are aware of any business that your organisation was able to generate for Sandringham **Community Bank**® Branch?


What is the amount of funds you are requesting?	
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Are there any other contributions you request from Sandringham **Community Bank**<sup>®</sup> Branch (prizes, loan assistance etc)?

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How do you plan to use the partnership funds requested (include projects, prizes, etc). Include the total size of the project or initiative if applicable.


Describe who your project or partnership opportunity will benefit (target market including size of event, numbers of target audience and level of community involvement):

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As a goal, how much business would you aim to generate for Sandringham **Community Bank**<sup>®</sup> Branch (e.g. Home loans, new accounts)? In your opinion, approximately how many opportunities within your membership are there who could switch their banking to Sandringham **Community Bank**<sup>®</sup> Branch?


How would your organisation attempt to grow the business for Sandringham **Community Bank**<sup>®</sup> Branch? Include the proposed publicity and marketing benefits for Sandringham **Community Bank**<sup>®</sup> Branch including signage, branding on players, TV, radio, press, online (Facebook, YouTube etc), newsletters:


Has your Facebook page liked Sandringham Community Bank<sup>®</sup> Branch? Yes  No

How many followers do you have on Facebook?	
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What is the key event/s with maximum community attendance and exposure where Sandringham **Community Bank**<sup>®</sup> Branch could give a short presentation and present the 'big' cheque?

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Is your committee/board aware of the terms of this Partnership and are they willing to agree to this Partnership Application in full?

A condition of the Partnership is that we are able to attend and give a short presentation to your committee. When is your next committee meeting that we could attend?

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Does your organisation have a Sandringham **Community Bank**<sup>®</sup> Branch account for direct credit should your application be successful? Yes  No

Name of Account:			
BSB:		Account Number:	

**Conditions for applying for Partnership:**

- All Partnership requests must be received by 14th October 2019.
- It is expected that all partnered organisations agree to bank with Sandringham **Community Bank**<sup>®</sup> Branch. If you currently do not bank with us and your application is accepted, please open an account with Sandringham **Community Bank**<sup>®</sup> Branch prior to signing the Partnership Agreement.
- The committee of the partnered organisation must agree to the terms prior to signing the agreement.
- Proof of evidence of how funds were used is to be provided by end of Agreement period. Please send a brief summary including images to Jane Webb (janewebb1@iprimus.com.au) by 1 November 2020.
- Sandringham **Community Bank**<sup>®</sup> Branch must be the exclusive financial services provider.
- The Partnership will be evaluated at the end of the Partnership term.
- A representative of Sandringham **Community Bank**<sup>®</sup> Branch is to attend a committee meeting and give a short presentation regarding the Partnership.

Signed:	
Name:	
Title:	
Date:	

**PRIVACY STATEMENT**

Bendigo and Adelaide Bank Limited is part of the Bendigo and Adelaide Bank Group (the Group / we). We collect your personal information to help process your application. Unless you advise us otherwise we will also provide you with offers and information related to our products and services. We may share your personal information with third parties, related companies in the Group, and our joint venture partners and franchisees so that you can be told about financial products and services offered or distributed by them. We may also need to disclose your personal information to organisations that carry out functions on the Group's behalf ("service providers") such as mailing houses, plastic card bureaux, rewards program managers, IT service providers, lawyers, collection agents and advisors acting for the Group, insurers, other credit providers and credit reporting agencies. If you do not wish to receive any marketing material from us please call us on 1300 361 911. If any part of your information is not provided Bendigo Bank may not be able to process your application. We may use your personal information to confirm your

details (for example contacting your employer to confirm your employment and income details). We treat this as confidential and only disclose it to others where necessary.

Some of the organisations we disclose your personal information to may be located overseas. Where an organisation is located overseas we will either take reasonable steps to ensure that it complies with Australian privacy laws or we will seek your consent to the disclosure. If you need to gain access to and seek correction of your personal information and credit-related personal information please contact us on 1300 361 911.

You should read our Privacy Policy which contains information about: a. how you can access and seek correction of your personal information; b. how you can complain about a breach of the privacy laws by us and how we will deal with a complaint; c. if we will disclose personal information to overseas entities, and where practicable, which countries those recipients are located in. Our Privacy Policy is available on our website [www.bendigobank.com.au](http://www.bendigobank.com.au) or by telephoning 1300 361 911.