

Spring 2022



Newsletter

Community Bank Trafalgar & District



Community Investment

In June, Community Bank Trafalgar & District committed almost \$50k to the following organisations helping to create vibrant, thriving communities.

- Trafalgar Bowls Club
- Trafalgar Playgroup
- Trafalgar Junior Football Club
- Trafalgar Thorpdale RSL
- Yarragon Junior Footy Club
- Thorpdale Football Netball Club
- Baw Baw Sustainability Network
- Trafalgar Boxing Gym
- Thorpdale Recreation Reserve
- Trafalgar Mens Shed
- Yarragon Bowling Club
- Hill End Mechanics Reserve Committee

When you bank with Community Bank Trafalgar & District you make a difference in your community.



Community Bank Trafalgar & District Share Registry

Do you hold Trafalgar & District Financial Services Ltd shares?

Lead Advisory Group (RSD Registry) is one of the largest accounting firms in regional Victoria, providing complete share registry services to our Community Bank Shareholders, Branch Staff and Board members.

The expert Share Registry team can assist you with all of your share registry enquiries:

- Change of address
- Change of bank details
- Reissue of lost share certificate
- Change of shareholder name
- Tax file number
- Transfer of shares
- Deceased transfer

p: 03 5445 4222 **e:** shares@rsdregistry.com.au

Or, alternatively, log onto the new Share Registry platform and view or change your current holdings - www.registrydirect.com.au/login/

Talk to us today

Community Bank Trafalgar & District

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trafalgar

We're open:

9.30am - 4.00pm Monday to Thursday

9.30am - 5.00pm Friday

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@ communitybank_trafalgar

Directors

Christine Holland, Debbie Di Sisto, David Balfour, Matthew Steendam, Tony Staley, Wayne Vernon, Debbie Litkowski, David Jacovou & Geoff Conway

Trafalgar & District Financial Services Limited

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ABN: 86 102 573 222

Chairs update

Community Bank Trafalgar & District's Board of Directors attended a strategy review in early February facilitated by Jason Talbot a Bendigo Bank mentor.

A strategic plan can be defined as a road map addressing the long-term direction of the organisation by describing what it is going to do and how. Community Bank Trafalgar & District have included a copy of the Strategic plan for your attention with this newsletter.

We have welcomed Bec, Lara and Tegan to the team at the branch, next time you are down the street, pop into the branch, say hi and introduce yourself.

In June Community Bank Trafalgar & District awarded almost \$50k to twelve local community groups in our catchment. This type and size of Community Investment is only made possible by our customers, thank you.

The Board is looking forward to investigating the possibility of a branch refurbishment and some exciting Community Investment proposals.

Christine Holland



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