STA5 (228988 v3) (20/10/2014)

Palerang Financial Services Ltd

FINANCIAL SUPPORT FROM YOUR COMMUNITY BANKS®

Thank you for your request for financial support for your project or event. It is important that you read this page in order to supply the Board of our Community Banks with sufficient information to consider the value of the application.

Step One: All applicants, regardless of the amount being requested, must complete the **Application for Funding** form. On completion this may be lodged at either the Braidwood or Bungendore **Community Bank**® branches. The staff will ensure it is forwarded to the appropriate Community Funding Committee.

Step Two: There are three categories of funding:

- 1. **Sponsorship** Applies to requests for funding by a local organisation for specific purposes or events.
- **2. Community Project Grants** Applies to requests for larger amounts of money for a specific community project that is fully costed. Generally the amount requested is only part of the cost of the total project.
- **3. Donations** Applies to funds given with no benefit required, to approved organisations that have Tax Deductible Gift Recipients Status (TDGR).

A member of the Community Funding Program Committee may need to contact you and discuss your application. If it is a **Sponsorship** or **Donation** application, the submission will be administered locally.

Should it be considered a **Community Project Grant** and the Board agrees to support it, and your organisation does not have TDGR Status, we can advise you how to complete the appropriate application form and gather the supporting documentation to go to the Community Enterprise Foundation. Community Projects are generally administered as grants through this Foundation. However applications from groups that have TDGR Status may be administered locally.

If your organisation **does not have an Australian Business Number** (ABN) you will need to partner with an organisation with an ABN to auspice your project.

Exclusions

Although the Board reserves the discretion to fund any project, there are several circumstances where the Board will not approve funding. This list is not exhaustive but they include funding that:

- Is salary/remuneration/profit based
- Is for a single person unless the Board believes the greater community will benefit significantly from the funding
- Is religious or political in nature
- Requires ongoing funding for sustainability
- Supports beauty pageants or contests
- Provides gambling or games of chance
- Does not reflect community standards
- Promotes and requires the use of weapons
- Denigrates, excludes or offends minority groups

In keeping with Palerang Financial Services Sponsorship Policy those applicants that are successful, regardless of the amount, will be <u>required to provide a receipt</u> upon issue of the recipient created tax invoice. At a point in the future your organisation will be <u>required to provide an acquittal</u> of how the funds were disbursed.

If you have any questions regarding your application please do not hesitate to contact:

02 4842 1700 for the Braidwood District 02 6238 0547 for the Bungendore District

> ABN 83 097 801 100 Shop 1, 19 Park Lane, Braidwood NSW 2622 Phone 02 4842 1118, Email admin@pfsl.com.au

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